



30 January 2023

### **APPENDIX 3Y – LATE LODGEMENT**

As announced to the ASX on 17 January 2023, Suvo Strategic Minerals Ltd (“SUV” or the “Company”), completed its obligations under the tenement purchase agreement for 100% of exploration license E70/4981, located in the Muchea region of Western Australia. In consideration for the proposed transfer of the tenement, which currently remains an application legally held by Mr Banks, the Company agreed to issue deferred consideration shares to Mr. Aaron Banks (subject to the satisfaction of various milestones).

SUV confirms that the late lodgement of the Appendix 3Y was due to an administrative oversight.

SUV confirms that it has adequate processes and procedures in place with its directors to ensure compliance with ASX Listing Rule 3.19B, including setting out in the appointment letters requirements for disclosures in the change of directors’ interests and standing agenda items discussing changes in personal interests.

SUV confirms that it believes its current arrangements to be adequate to ensure it meets its disclosure obligations under ASX Listing Rule 3.19B, and that this omission is an isolated case. SUV intends to ensure full and timely compliance with Listing Rule 3.19 going forward.

**Chris Achurch**  
**Company Secretary**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Suvo Strategic Minerals Ltd</b>
<b>ABN: 140 316 463</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Aaron Banks
<b>Date of last notice</b>	5 January 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Aaron Peter Banks &amp; Hayley Marie Parry</b> <b>&lt;ATF THE BANKS FAMILY TRUST&gt;</b>  Mr. Banks is a trustee and a beneficiary of the Banks Family Trust.
<b>Date of change</b>	17 January 2023
<b>No. of securities held prior to change</b>	<b>Mr Aaron Peter Banks</b>  -73,616,433 Ordinary Shares  <b>Aaron Peter Banks &amp; Hayley Marie Parry</b> <b>&lt;ATF THE BANKS FAMILY TRUST&gt;</b>  - 1,703,094 Ordinary Shares -6,666,667 Performance Rights -7,500,000 Performance Rights - 7,500,000 Performance Rights

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Class</b>	Deferred consideration shares
<b>Number acquired</b>	See below
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Non-cash, granted as conditional consideration under the terms of an acquisition agreement.
<b>No. of securities held after change</b>	<p><b>Mr Aaron Peter Banks</b></p> <p>-73,616,433 Ordinary Shares</p> <p><b>Aaron Peter Banks &amp; Hayley Marie Parry</b>  &lt;ATF THE BANKS FAMILY TRUST&gt;</p> <p>- 1,703,094 Ordinary Shares  -6,666,667 Performance Rights  -7,500,000 Performance Rights  - 7,500,000 Performance Rights</p> <p>-Deferred consideration shares: subject to the following development milestones being satisfied in relation to tenement application E70/4981</p> <ol style="list-style-type: none"> <li>1. Grant of mining lease: The number of shares calculated by dividing \$1,150,000 by the greater of the 5 day VWAP and \$0.15.</li> <li>2. Grant of mining permit: The number of shares calculated by dividing \$400,000 by the greater of the 5 day VWAP and \$0.15.</li> </ol>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Non-cash consideration payable by the Company for the purchase of tenement application E70/4981 from Mr Aaron Banks.

+ See chapter 19 for defined terms.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	None
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/a
<b>If prior written clearance was provided, on what date was this provided?</b>	N/a

+ See chapter 19 for defined terms.