



Announcement Summary

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**Entity name**

TESORO GOLD LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 27, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
TSO	ORDINARY FULLY PAID	47,466,666	Cancellation pursuant to a selective buy-back	22/02/2023
TSOO	OPTION EXPIRING 07-JUL-2025	2,733,332	Cancellation pursuant to a selective buy-back	22/02/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

TESORO GOLD LTD

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

91106854175

### 1.3 ASX issuer code

TSO

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

TSO : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

47,466,666

**Reason for cessation**

Cancellation pursuant to a selective buy-back

**Date of cessation**

22/2/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

TSOO : OPTION EXPIRING 07-JUL-2025

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

2,733,332

**Reason for cessation**

Cancellation pursuant to a selective buy-back

**Date of cessation**

22/2/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSO : ORDINARY FULLY PAID	1,053,512,571
TSOO : OPTION EXPIRING 07-JUL-2025	60,256,162
TSOOA : OPTION EXPIRING 13-DEC-2025	54,499,229

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSOAB : PERFORMANCE RIGHTS	73,412,940

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.