



ACN 009 253 187

**AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT**

**28 FEBRUARY 2023**

**EXTENSION OF PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE**

Tasman Resources Ltd (**Tasman**) advise that they have resolved to extend the closing date for the current Pro-Rata Non-Renounceable Rights Issue (RI) by 5 business days until 5pm on the 10<sup>th</sup> of March 2023.

The revised Timetable for the Offer is as follows:

|   |                  |
|---|------------------|
| Offer announcement and Appendix 3B with ASX   | 20 January 2023  |
| Lodgement of Offer Document at ASX (before market open)   | 6 February 2023  |
| Lodgement of Cleansing Statement at ASX (before market open)  | 6 February 2023  |
| Ex Date   | 8 February 2023  |
| Record Date for determining entitlements to participate in Offer (at 5.00pm WST)  | 9 February 2023  |
| Despatch of Offer Document to Qualifying Shareholders   | 13 February 2023 |
| Last day to extend the Closing Date of the Offer  | 28 February 2023 |
| Closing Date for acceptance of Offer and payment in full (at 5.00pm WST)  | 10 March 2023    |
| If agreed by ASX, shares quoted on a deferred settlement basis  | 13 March 2023    |
| Announcement of results of Rights Issue, Issue Date and Appendix 2A lodged with ASX (end of any deferred settlement trading) and dispatch of holding statements | 17 March 2023    |

A handwritten signature in black ink, appearing to read 'Gregory H Solomon', is shown within a light yellow rectangular box.

Gregory H Solomon  
Chairman

This announcement was authorised by the above signatory.

For any queries regarding this announcement please contact Greg Solomon on +618 9282 5889.