



Announcement Summary

Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

Date of this announcement

Tuesday February 28, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	206,751,257	28/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16124251396

1.3 ASX issuer code

NZS

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

These securities were proposed to be issued in an Appendix 3B released on 5 October 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to schedule 1 of the Notice of Meeting released on the ASX 31 October 2022.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

28/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One Fully Paid Ordinary Share.

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please note the securities were proposed to be issued in an Appendix 3B released on 5 October 2022, due to limitations in the ASX forms the Company was unable to link the new securities in the Appendix 3B to this Appendix 3G.

Issue details

Number of +securities

206,751,257

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Shareholders of Nine Oceans as part of the consideration for acquiring Nine Oceans.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Nine Ocean, refer to the Notice of Meeting released on 31 October 2022 for further information.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NZS : ORDINARY FULLY PAID	1,127,005,031
NZSOB : OPTION EXPIRING 18-JUL-2025	180,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NZSAA : PERFORMANCE RIGHTS	31,500,000
NZSAV : OPTION EXPIRING 30-JUN-2023 EX 2C	5,000,001
NZSAW : OPTION EXPIRING 30-JUN-2023 EX 4C	10,000,001
NZSAAA : OPTION EXPIRING 09-MAR-2023 EX \$0.035	5,000,000
NZSAX : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,650,000
NZSAY : OPTION EXPIRING 30-JUN-2024 EX \$0.04	3,350,000
New class - code to be confirmed : Options	206,751,257



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2022