

28 February 2023

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Critical Resources Limited ("CRR" or "the Company") provides notice in relation to the issue of fully paid ordinary shares upon the conversion of 4,422,253 unlisted options, exercisable at an issue price of \$0.04 each.

An Appendix 2A applying for the quotation of 4,422,253 fully paid ordinary shares has been lodged separately today.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

On 28 February 2023, the Company issued 4,422,253 Shares without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, the Company confirms that there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to fully paid ordinary shares.

This notice has been approved for release by the Board of Directors.

Yours faithfully

CRITICAL RESOURCES LIMITED

Harry Spindler

Company Secretary