



## Announcement Summary

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**Entity name**

VOLT RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 31, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VRCOB	OPTION EXPIRING 30-JUN-2025	495,555,556	31/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VOLT RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

106353253

### 1.3 ASX issuer code

VRC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/1/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

15-Nov-2022 09:58

**Announcement Title**

New - Proposed issue of securities - VRC

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## VRCOB : OPTION EXPIRING 30-JUN-2025

## 31/1/2023

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

495,555,556

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The listed options are being issued to each investor on the basis of one option for every one share subscribed for under the November Placement. Refer to ASX announcement dated 15 November 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.024000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
VRC : ORDINARY FULLY PAID	3,879,423,879
VRCOB : OPTION EXPIRING 30-JUN-2025	588,055,557

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VRCAZ : PERFORMANCE RIGHTS	150,000,000
VRCAU : OPTION EXPIRING 23-OCT-2023 EX \$0.022	69,450,002
VRCAW : OPTION EXPIRING 26-JUL-2024 EX \$0.05	30,000,000
VRCAZ : OPTION EXPIRING 09-SEP-2024 EX \$0.05	5,000,000
VRCAZ : OPTION EXPIRING 09-SEP-2024 EX \$0.0385	4,259,740