

Announcement Summary

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**Entity name**

GEFEN INTERNATIONAL A.I. LTD

**Date of this announcement**

Thursday February 02, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.058, expiring on 30 January 2028.	1,340,000	30/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GEFEN INTERNATIONAL A.I. LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

645436782

### 1.3 ASX issuer code

GFN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/2/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**



**Description**

Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02473878-6A1071606?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02473878-6A1071606?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,340,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GFN : ORDINARY FULLY PAID	68,100,127

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GFNAE : ORDINARY FULLY PAID RESTRICTED	60,179,725
GFNAF : OPTION EXPIRING 06-JAN-2025 RESTRICTED	563,846
GFNAG : OPTION EXPIRING 01-JUN-2026 RESTRICTED	887,494
GFNAH : OPTION EXPIRING 15-JUL-2026 RESTRICTED	5,474,517
GFNAI : OPTION EXPIRING 15-JUL-2026 RESTRICTED	300,000
GFNAJ : WARRANTS EXPIRING 21-JUL-2023 RESTRICTED	5,850,681
GFNAK : WARRANTS EXPIRING 30-JUN-2025 RESTRICTED	5,558,812
GFNAL : OPTION EXPIRING 06-JAN-2025 EX \$0.007	480,387
GFNAO : OPTION EXPIRING 01-JUN-2026 EX \$3.047	189,324
GFNAN : OPTION EXPIRING 01-JUN-2026 EX \$0.007	3,051,920
New class - code to be confirmed : Unlisted Options exercisable at \$0.058, expiring on 30 January 2028.	1,340,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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