



Announcement Summary

Entity name

THE MARKET HERALD LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 01, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TMHAE	OPTION EXPIRING 31-JAN-2023 EX \$0.2555	1,500,000	Expiry of option or other convertible security without exercise or conversion	31/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THE MARKET HERALD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

611717036

1.3 ASX issuer code

TMH

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TMHAE : OPTION EXPIRING 31-JAN-2023 EX \$0.2555

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/1/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMHN : ORDINARY FULLY PAID DEFERRED	45,674,668
TMH : ORDINARY FULLY PAID	274,048,010
TMHR : RIGHTS - APPLICATIONS CLOSE 13-FEB-2023 DEFERRED	45,674,668

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMHAE : OPTION EXPIRING 31-JAN-2023 EX \$0.2555	1,250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.