

HANCOCK ENERGY (PB) PTY LTD

ACN 663 446 642

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Australia

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To: Warrego Energy Limited and Markets Announcement Office, ASX Limited

Notification pursuant to section 671B of the Corporations Act

Hancock Energy (PB) Pty Ltd ACN 663 446 642 (**Hancock**) refers to its off-market takeover bid (**Offer**) for all the current and to be issued fully-paid ordinary shares (**Warrego Shares**) in Warrego Energy Limited ACN 125 394 667 (**Warrego**).

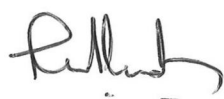
Hancock's relevant interest in Warrego Shares and Warrego Shares participating in Hancock's Acceptance Facility¹ as at 7.00pm (AEDT) on the date of this notice are:

	Previous		Current	
	Number	Percentage	Number	Percentage
Hancock's relevant interest²	316,934,689	25.91%	325,782,370	26.42%
Participating in Acceptance Facility	–	–	7,545,878	0.61%
Total	316,934,689	25.91%	333,328,248	27.03%

Warrego Shares participating in the Acceptance Facility do not at this stage constitute formal acceptances of the Offer and may be withdrawn from the Acceptance Facility at any time prior to Hancock providing a confirmation letter to the facility agent in accordance with the Acceptance Facility terms.

Attached is an ASIC form 604 in relation to Hancock's relevant interest in Warrego Shares.

Hancock Energy (PB) Pty Ltd



S Jabez Huang
Company Secretary

Date of this notice: 1 February 2023

¹ The terms of the Acceptance Facility are set out in Hancock's seventh supplementary bidder's statement dated 11 January 2023 and eighth supplementary bidder's statement dated 12 January 2023.

² Excludes any Warrego Shares participating in the Acceptance Facility.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Warrego Energy Limited (**WGO**)

ACN/ARSN 125 394 667

1. Details of substantial holder (1)

Name Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd (**HPPL**) ACN 008 676 417, Hancock Energy (PB) Pty Ltd (**Hancock**) ACN 663 446 642, and subsidiaries of HPPL as set out in Annexure A (each a **HPPL Group Company**)

ACN (if applicable) See above and in Annexure A as applicable

There was a change in the interests of the substantial holder on 01 / 02 / 2023

The previous notice was given to the company on 30 / 12 / 2022

The previous notice was dated 30 / 12 / 2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	316,934,689	25.91%	325,782,370	26.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Increase in relevant interest as a result of acceptances of offers made under an off-market takeover bid (Offers) by Hancock for all Shares in Warrego (Offer Acceptance Contracts)	\$0.28 per share	22,650 Shares	22,650
04/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	61,525 Shares	61,525

05/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	65,686 Shares	65,686
06/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	216,565 Shares	216,565
09/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	56,824 Shares	56,824
10/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	31,480 Shares	31,480
11/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	1,669,310 Shares	1,669,310
12/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Decrease in voting power due to the issue of shares by WGO	Nil	Nil	Nil
12/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	220,420 Shares	220,420
13/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	90,562 Shares	90,562
17/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	12,750 Shares	12,750
18/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Decrease in voting power due to the issue of shares by WGO	Nil	Nil	Nil
18/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	104,880 Shares	104,880
19/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	26,470 Shares	26,470
20/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	168,788 Shares	168,788
23/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	3,705,463 Shares	3,705,463
24/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	100,394 Shares	100,394
25/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	125,345 Shares	125,345

27/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Decrease in voting power due to the issue of shares by WGO	Nil	Nil	Nil
27/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	1,611,265 Shares	1,611,265
30/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	209,185 Shares	209,185
31/ 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	266,619 Shares	266,619
1/ 02/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hancock and each HPPL Group Company	Offer Acceptance Contracts	\$0.28 per share	81,500 Shares	81,500

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Hancock	(a) The holders of Warrego Shares who have accepted the Offers; and/or (b) where transfers under the contracts arising as a result of those acceptances have completed, Hancock.	Hancock	Hancock's relevant interest is as a result of acceptances of the Offers and/or transfers of Warrego Shares under the terms of the Offer.	325,782,370 shares	325,782,370
Mrs Georgina Hope Rinehart and HPPL	(a) The holders of Warrego Shares who have accepted the Offers; and/or (b) where transfers under the contracts arising as a result of those acceptances have completed, Hancock.	Hancock	Mrs Georgina Hope Rinehart and HPPL have the same relevant interests as Hancock under section 608(3) of the Corporations Act by reason of having control of Hancock.	325,782,370 shares	325,782,370
Each HPPL Group Company set out in Annexure A	(a) The holders of Warrego Shares who have accepted the Offers; and/or (b) where transfers under the contracts arising as a result of those acceptances have completed, Hancock.	Hancock	Each HPPL Group Company has the same relevant interests as Hancock under section 608(3)(a) of the Corporations Act by virtue of them each being controlled bodies corporate of HPPL and therefore having voting power of more than 20% in Hancock.	325,782,370 shares	325,782,370

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mrs Georgina Hope Rinehart, HPPL and each HPPL Group Company set out in Annexure A	Level 3, 28-42 Ventnor Avenue, West Perth, 6005

Signature

print name S J Huang

capacity Secretary
date 01/02/2023

sign here



ANNEXURE A

This is Annexure A of 3 pages (including this page) referred to in the Form 604 – Notice of change of interests of substantial holder

To company name: Warrego Energy Limited
ACN: 125 394 667



S J Huang
Company Secretary

HPPL Group Companies

ENTITY NAME	AUSTRALIAN COMPANY NUMBER
2GHR Prime Australian Beef Pty Ltd	609 508 036
2GR Australian Beef Pty Ltd	612 793 610
2GR Outback Beef Pty Ltd	612 793 629
2GR Premium Beef Pty Ltd	612 793 638
2GR Premium Outback Beef Pty Ltd	612 937 327
2GR Premium Wagyu Beef Pty Ltd	612 937 318
2GR Wagyu Beef Pty Ltd	612 793 665
Associated Management Services Pty Ltd	609 834 504
Atlas Iron Pty Ltd	110 396 168
Atlas Americ Finance, Inc	N/A
Atlas Operations Pty Ltd	122 835 947
Atlas Pty Ltd	161 762 116
Aurox Resources Pty Ltd	106 793 560
Australian Outback Beef Pty Ltd	613 901 161
Australian Beef Marketing Pty Ltd	617 875 313
Australian Manganese Pty Ltd	100 061 854
Aviation Lease Holdings Pty Ltd	602 412 993
Benga Mining Limited	N/A
Bluelink Nominees Pty Ltd	152 873 660
Brightside Nominees Pty Ltd	653 517 947
BV Investments Pty Ltd	657 533 983
Canada Ecuadorian Holdings One Ltd	N/A
Canada Ecuadorian Holdings Two Ltd	N/A
Carbelec Pty Ltd	655 536 262
Carlinga Mining Pty Ltd	077 264 487
Central Pilbara Holdings Pty Ltd	132 394 168
Central Pilbara North Iron Ore Pty Ltd	132 394 480
Central Pilbara South Iron Ore Pty Ltd	132 394 471
Clover Cattle Co. Pty Ltd	009 107 171
FerrAus Pty Ltd	097 422 529
FerrAus Manganese Pty Ltd	147 298 940
Ferro Metals Australia Pty Ltd	113 996 106
Flight Operations Pty Ltd	601 237 790
Gayna Park Pty Ltd	009 294 722
Georgina Hancock (1965) Pty Ltd	008 696 884
Ginbata Aircraft Pty Ltd	602 413 016
Ginbata Aviation Holdings Pty Ltd	602 411 745
Giralia Resources Pty Ltd	009 218 204
GKI Investments Pty Ltd	651 887 428
Gold Exploration Victoria Pty Ltd	603 818 382
Gunnee Feedlot Pty Ltd	157 798 082
Haggerston Pty Ltd	612 808 045

Hancock Beef Pty Ltd	146 118 087
Hancock Beef Marketing and Distribution Pty Ltd	616 243 406
Hancock British Holdings Ltd	N/A
Hancock Corporation Pty Ltd	615 809 740
Hancock Energy Pty Ltd	130 249 624
Hancock Energy (PB) Pty Ltd	663 446 642
Hancock Energy Corporation Pty Ltd	629 679 063
Hancock English Holdings Pty Ltd	612 807 986
Hancock Exploration Management Services Pty Ltd	127 071 836
Hancock Fresh Produce Pty Ltd	663 462 342
Hancock Group Holdings Pty Ltd	612 808 018
Hancock Manganese Pty Ltd	131 992 277
Hancock Magnetite Corporation Pty Ltd	650 608 147
Hancock Minerals Pty Ltd	057 326 824
Hancock (Singapore) Pte Ltd	N/A
Hancock Wagyu Pty Ltd	168 089 272
Hanrine Ecuadorian Exploration and Mining S.A.	N/A
Hanrine Finance Pty Ltd	142 927 900
Hanrine Holdings Pty Ltd	154 124 204
Hanrine Holdings (Singapore) Pte Ltd	N/A
Hanrine Investments Pty Ltd	145 852 991
Hanrine Investments (Singapore) Pte Ltd	N/A
Hanrine Properties Pty Ltd	651 857 966
Hanrine Properties (Singapore) Pte Ltd	N/A
Hanroy Holdings Pty Ltd	657 533 974
Hanroy Iron Ore Projects Pty Ltd	661 341 975
Hanwest Pty Ltd	651 304 264
Hanwest Infrastructure Pty Ltd	658 209 717
Hanwest Iron Pty Ltd	651 305 976
Haydon Bridge Pty Ltd	612 807 959
Hill View Investment Holdings Pty Ltd	630 564 519
HMHT Investments Pty Ltd	070 550 104
Hope Dairies Pty Ltd	608 094 159
Hope Dairies (WA) Pty Ltd	602 615 967
Hope Downs Iron Ore Pty Ltd	071 514 308
Hope Downs Management Services Pty Ltd	081 380 930
House of Hope Pty Ltd	142 021 770
HPPL Pastoral Properties Pty Ltd	078 739 956
HPPL Services Pty Ltd	132 394 159
Jacaranda Minerals Pty Ltd	117 264 570
Jakkitower Enterprises SA	N/A
Jasmin Walk Pty Ltd	149 227 485
Lavington Pty Ltd	612 808 036
Liveringa Station Beef Pty Ltd	168 054 448
Marketwest Holdings Pty Ltd	657 008 681
Marketwest Investments Pty Ltd	657 009 124
Minera Atacamera Limitada	N/A
Minerals Australia Pty Ltd	124 475 538
Mt Gould Minerals Pty Ltd	118 341 147
Mulga Downs Iron Ore Pty Ltd	080 659 150
Mulga Downs Pty Ltd	057 326 815
Mulga Exploration Pty Ltd	600 967 619
Mulga Infrastructure Pty Ltd	600 967 682
Mulga Iron Holdings Pty Ltd	600 967 404
Nicholas Downs Pty Ltd	131 992 295
Niunai Pty Ltd	600 577 473
Northern Australia Pastoral Investments Pty Ltd	168 089 558

Northern Australia Pastoral Properties Pty Ltd	168 089 469
NWI Pty Ltd	160 138 143
NWIOA Ops Pty Ltd	137 476 370
NWI Port Pty Ltd	160 139 908
NWI Rail Pty Ltd	160 139 917
Offshore Exploration Holdings Pty Ltd	617 989 492
Ord Street Holdings Pty Ltd	658 263 962
Outram Properties Pty Ltd	654 369 445
Pastoral Properties Australia Pty Ltd	152 743 523
Pastoral Properties (Cropping) Pty Ltd	627 884 824
Pastoral Properties (Eastern) Pty Ltd	627 055 841
Pastoral Properties (NSW) Pty Ltd	602 975 511
Pastoral Properties (NT) Pty Ltd	612 807 931
Pastoral Properties (Qld) Pty Ltd	169 703 011
Pastoral Properties (SV) Pty Ltd	612 808 054
Pastoral Properties (WW) Pty Ltd	660 899 990
PI Investments Pty Ltd	651 887 437
Pilbara Crushing and Grinding Pty Ltd	660 899 981
Queensland Coal Investments Pty Ltd	144 920 187
Redstone Corporation Pty Ltd	625 680 159
Rinehan Pty Ltd	602 397 740
Rinehart Developments Pty Ltd	654 973 583
Rinehart Medical Pty Ltd	620 307 833
Riversdale Resources Pty Ltd	152 669 291
Roy Hill Holdings Pty Ltd	123 721 077
Roy Hill Infrastructure Pty Ltd	130 249 633
Roy Hill Iron Ore Pty Ltd	123 722 038
Roy Hill Logistics Pty Ltd	627 019 489
Roy Hill Operations Pty Ltd	168 771 355
S. Kidman & Co Pty Ltd	007 872 317
Stoneform Investments Pty Ltd	168 036 093
South East Pilbara Assets Pty Ltd	152 057 022
Southwest Pastoral Properties Pty Ltd	602 975 520
St George Magnetite Pty Ltd	122 999 044
Tallering Resources Pty Ltd	077 183 165
Thomas Minerals Pty Ltd	629 904 785
Timeview Enterprises Pty Ltd	147 613 312
Tiziflower Investment Inc	N/A
Valley Investments (WA) Pty Ltd	657 567 532
Valley River Holdings Pty Ltd	657 962 608
Ventnor Entertainment Services Pty Ltd	146 118 087
Vilbec Pty Ltd	144 802 380
Warwick Resources Pty Ltd	063 506 963
Waterhead Pty Ltd	612 807 913
Weld Range Iron Ore Pty Ltd	118 340 686
Westraint Resources Pty Ltd	009 083 783
Wheelbarrow Prospecting Pty Ltd	118 926 613
Winform Nominees Pty Ltd	152 706 717
Wingfield Avenue Pty Ltd	065 980 181
W.N.M. MacDonald Pty Ltd	008 673 756