

Market Announcement

2 February 2023

Manhattan Corporation Limited (ASX: MHC) – Trading Halt

Description

The securities of Manhattan Corporation Limited ('MHC') will be placed in trading halt at the request of MHC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 6 February 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance

2 February 2023

Ms J Iyalu
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: jenita.iyalu@asx.com.au
tradinghaltsperth@asx.com.au

Dear Jenita

Trading Halt Request pursuant to Listing Rule 17.1

Manhattan Corporation Limited (the **Company**) requests a trading halt for its ordinary shares (ASX Code: **MHC**) pursuant to ASX Listing Rule 17.1 from the commencement of trading on, Thursday, 2 February 2023.

In accordance with Listing Rule 17.1, the following information is provided to the ASX:

- a) the trading halt is requested pending an announcement by the Company in relation to a material transaction and associated capital raising. The trading halt will allow the finalisation of the transaction and bookbuild to take place in an orderly manner and prevent trading taking place on an uninformed basis.
- b) the trading halt is to remain in place, until the earlier of:
 - the Company releasing an announcement to the market in relation to the material transaction and the outcome of the proposed raising; or
 - the commencement of trade on Monday, 6 February 2023.
- c) the Company expects the trading halt will end by the announcement of the kind referred to above; and
- d) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

This announcement is authorised for release by the Company's Board of Directors.

Yours sincerely



Eryn Kestel
Company Secretary