

Second Tranche of Placement to Raise \$5 Million Completes

Eagle Mountain Mining Limited (ASX:EM2) (“Eagle Mountain” or “the Company”) is pleased to confirm that the second and final tranche of a placement (30 November 2022) to raise \$5 million before costs has settled.

As previously advised an entity associated with Mr Charles Bass the Company’s Managing Director and major shareholder had subscribed for the second tranche to raise \$2 million through the allotment of 12,121,213 shares at \$0.165. The Company received shareholder approval for the balance of the placement at a General Meeting held on 3 February 2023.

An Appendix 2A and cleansing notice in respect of the Placement Share issue follows this announcement for immediate release.

For further information please contact:

Tim Mason
Chief Executive Officer
tim@eaglemountain.com.au

Mark Pitts
Company Secretary
mark@eaglemountain.com.au

Jane Morgan
Investor and Media Relations
jm@janemorganmanagement.com.au

This Announcement has been approved for release by the Board of Eagle Mountain Mining Limited.

ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Oracle Ridge Copper Mine and the highly prospective greenfields Silver Mountain Project, both located in Arizona, USA.

Arizona is at the heart of America’s mining industry and home to some of the world’s largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company’s developments through our website and social media channels:



Linkedin



Twitter



EM2 Website

AUS REGISTERED OFFICE

Ground Floor, 22 Stirling Highway
Nedlands WA 6009
ACN: 621541204

CONTACT

E: info@eaglemountain.com.au



ASX: EM2
eaglemountain.com.au