

Results of Non-renounceable Rights Issue

Finexia Financial Group Limited (ASX:FNX) advises that the Company's non-renounceable pro-rata rights issue of 1 new share for every 2 shares closed on 6 February 2023.

The Company advises that it has received acceptances from existing shareholders for 4,314,625 new shares, raising a total of A\$1,294,387.50 before costs. The new shares are expected to be issued to investors on 13 February 2023.

With respect to the rights shortfall, the Company continues discussions with interested parties to place the shares and anticipates making a further announcement on the matter in the coming weeks.

The Board of the Company would like to express their thanks for the support provided by participants in the Rights Issue.

Authorised for release by the Board.

About Finexia Capital Limited

Finexia Financial Group Limited (Finexia) is an independent financial services firm specialising in asset and funds management, private credit and equity capital markets. Founded on disciplined, independent and innovative thinking, the experienced team at Finexia are committed to servicing the investment and funding needs of individuals and corporates through its key areas of expertise.

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