

9 February 2023

ASX: GAL

Corporate Directory

Directors

Chairman & MD

Brad Underwood

Non-Executive Director

Noel O'Brien

Non-Executive Director

Cecilia Camarri

Non-Executive Director

Mathew Whyte

Projects

Fraser Range Project

Nickel-Copper-Cobalt

Norseman Project

*Palladium-Nickel-Copper-
Rhodium-Platinum-Gold*



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RIU EXPLORERS CONFERENCE GUIDE IN THE AUSTRALIAN

Galileo Mining Ltd (ASX: GAL, "Galileo" or the "Company") refers to the *RIU Explorers Event Guide* published in *The Australian* newspaper on 8 February 2023 and, in particular, the article relating to the Company featured on page 13 of the event guide (**Article**). The Company is presenting at the RIU Explorers Conference on 16 February 2023.

The Company notes that the results of high-grade nickel and copper from disseminated sulphides referred to in the Article relate to the Company's announcement, "*High Grade Nickel Sulphide from Calisto*", released on 12 December 2022 and can be accessed on the Company's ASX market announcements platform (<https://www2.asx.com.au/markets/company/gal>). The Company confirms that it is not aware of any new information or data that materially affects the information included in the market announcement.

Additionally, the 25Mt nickel-cobalt laterite resource referenced in the Article is detailed in the Company's Prospectus (refer to ASX "Prospectus" announcement dated 25 May 2018) and the Company's ASX announcement dated 11 December 2018, both of which are accessible at <https://www2.asx.com.au/markets/company/gal>.

The JORC Mineral Resource Estimates for the Norseman Cobalt Project (**Estimates**) are also contained in the Company's market announcements under the "About Galileo Mining" section below and the Company confirms that all material assumptions and technical parameters underpinning the Estimates continue to apply and have not materially changed.

Further information with respect to the Company and its projects can be found at the Company's website (<https://www.galileomining.com.au/>).



Competent Person Statement

The information in this report that relates to Exploration Results is based on, and fairly represents, information and supporting documentation prepared by Mr Brad Underwood, a Member of the Australasian Institute of Mining and Metallurgy, and a full time employee of Galileo Mining Ltd. Mr Underwood has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Underwood consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

With regard to the Company's ASX Announcements referenced in the above Announcement, the Company is not aware of any new information or data that materially affects the information included in the Announcements.

Authorised for release by the Galileo Board of Directors.

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About Galileo Mining:

Galileo Mining Ltd (ASX: GAL) is focussed on the exploration and development of palladium, nickel, copper, and cobalt resources in Western Australia. GAL's tenements near Norseman are highly prospective for palladium-copper-nickel sulphide deposits as shown by the Callisto discovery. GAL also has Joint Ventures with the Creasy Group over tenements in the Fraser Range which are prospective for nickel-copper sulphide deposits similar to the operating Nova mine. GAL's Norseman Project contains a near surface laterite deposit with over 26,000 tonnes of contained cobalt, and 122,000 tonnes of contained nickel, in JORC compliant resources (see JORC Table below).

JORC Mineral Resource Estimates for the Norseman Cobalt Project ("Estimates") (refer to ASX "Prospectus" announcement dated May 25th 2018 and ASX announcement dated 11th December 2018, accessible at <http://www.galileomining.com.au/investors/asx-announcements/>). Galileo confirms that all material assumptions and technical parameters underpinning the Estimates continue to apply and have not materially changed).

Cut-off Cobalt %	Class	Tonnes Mt	Co		Ni	
			%	Tonnes	%	Tonnes
MT THIRSTY SILL						
0.06 %	Indicated	10.5	0.12	12,100	0.58	60,800
	Inferred	2.0	0.11	2,200	0.51	10,200
	Total	12.5	0.11	14,300	0.57	71,100
MISSION SILL						
0.06 %	Inferred	7.7	0.11	8,200	0.45	35,000
GOBLIN						
0.06 %	Inferred	4.9	0.08	4,100	0.36	16,400
TOTAL JORC COMPLIANT RESOURCES						
0.06 %	Total	25.1	0.11	26,600	0.49	122,500