

9 February 2023

Options Distribution Schedule and Top Holders Report

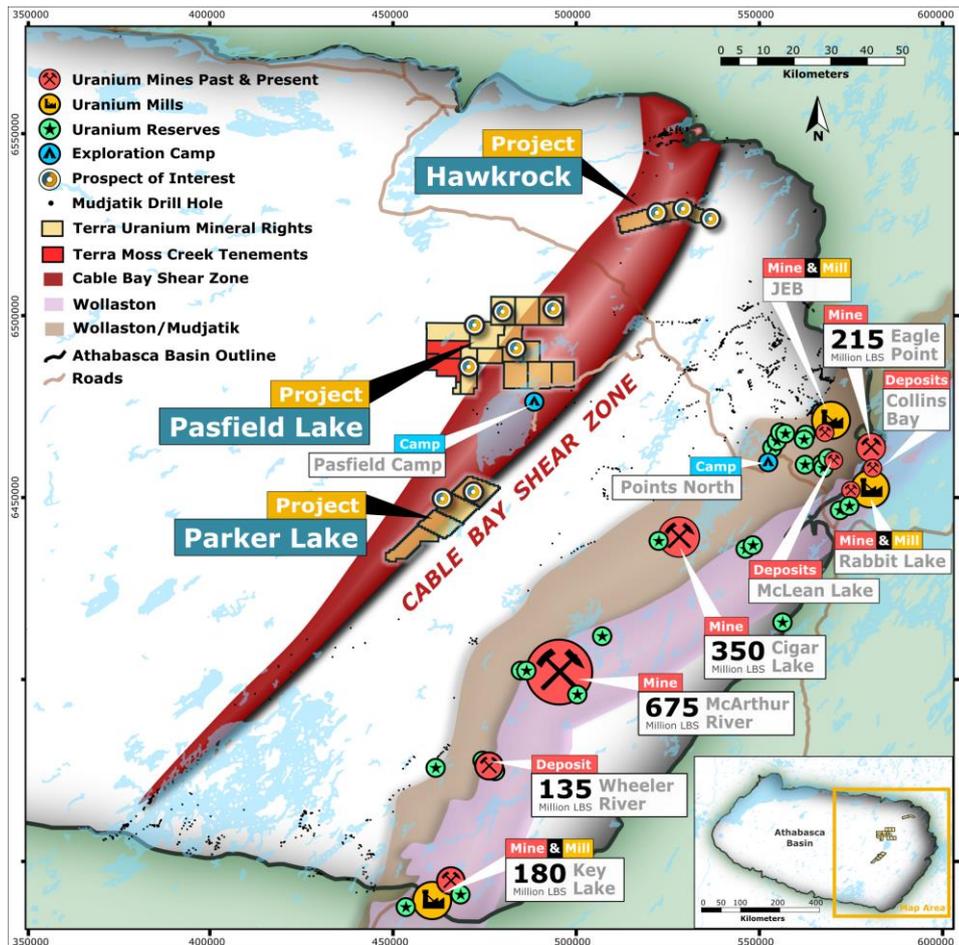
Terra Uranium Limited **ASX: T92** (the **Company**) wishes to provide the attached top 20 option holders and the distribution schedule, following on from the Appendix 2As released to ASX today, 9 February 2023.

Announcement Ends

This announcement has been authorised by the Company Secretary.

About Terra Uranium

Terra Uranium Limited is a mineral exploration company strategically positioned in the Athabasca Basin, Canada, a premium uranium province hosting the world's largest and highest-grade uranium deposits. Canada is a politically stable jurisdiction with established access to global markets. Using the very best people available and leveraging our in-depth knowledge of the Basin's structures and deposits we are targeting major discoveries under cover that are close to existing production infrastructure. We have a philosophy of doing as much as possible internally and working closely with the local communities. The Company is led by a Board and Management with considerable experience in Uranium. Our dedicated exploration team is based locally in Saskatoon, Canada.



The Company holds a 100% interest in 22 Claims covering a total of 1,008 sq km forming the HawkRock, Parker Lake and the Pasfield Lake Projects (together, the Projects), located in the Cable Bay Shear Zone (CBSZ) on the eastern side of the Athabasca Basin, north-eastern Saskatchewan, Canada. The Projects are approximately 80 km to the west/northwest of multiple operating large uranium mills, mines and known deposits.

The CBSZ is a major reactivated structural zone with known uranium mineralisation but limited exploration as the basin sediment cover is thicker than for the known deposits immediately to the east.

Methods used to explore include airborne and ground geophysics that can penetrate to this depth and outcrop and reverse circulation geochemical profiling to provide the best targets before undertaking costly core drilling.

There is good access and logistics support in this very activate uranium exploration and production province. A main road passing between the HawkRock and Pasfield Lake Projects with minor road access to Pasfield Lake and the T92 operational base there. The regional prime logistics base is Points North located about 50km east of the Projects.

For more information:

Andrew J Vigar
Executive Chairman
andrew@t92.com.au

Mike McClelland
President & CEO
mike@t92.com.au

Alex Cowie
Media & Investor Relations
alexc@nwrcommunications.com.au

Top Holders Grouped Report

Terra Uranium Limited

Security Class(es): T92O - OPTIONS @ \$0.30 EXP 06-SEP-25

Display Top: 20

 As at Date: 09-Feb-2023

Position	Holder Name	Holding	% IC
1	 10 BOLIVIANOS PTY LTD	4,510,631	17.67%
2	 Antanas Guoga	1,383,564	5.42%
3	 KOVI G INVESTMENTS PTY LTD <KOVI GORDON FAMILY A/C>	1,315,948	5.16%
4	TRI-STAR E&P PTY LTD	1,222,500	4.79%
5	 UBS NOMINEES PTY LTD	722,500	2.83%
6	 YASELLERAPH FINANCE PTY LTD <YASELLERAPH FINANCE A/C>	643,750	2.52%
7	TAG INVESTMENTS AUSTRALIA PTY LTD <TAG INVESTMENT A/C>	625,000	2.45%
8	 VIGAR INVESTMENTS PTY LTD	575,000	2.25%
9	MR PATRICK KOK	550,000	2.16%
10	 DR DARRYL JAMES CLARK	525,000	2.06%
11	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	500,000	1.96%
12	MS JENNIFER LYNNE BURGESS	400,000	1.57%
13	 JEL SERVICES INC	323,750	1.27%

Position	Holder Name	Holding	% IC
14	CONVOLUTIONS GEOSCIENCE CORP	300,000	1.18%
14	TOM KOTZER	300,000	1.18%
15	V&F TRUDA PTY LTD <VINCE TRUDA SUPER A/C>	250,000	0.98%
15	MR PATRICK KOK	250,000	0.98%
15	BOUTIQUE CAPITAL PTY LTD <PHOENIX GROWTH FUND A/C>	250,000	0.98%
16	TROY BOISJOLI	237,500	0.93%
17	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	235,135	0.92%
18	 BVB CUSTODIAN PTY LTD <BVB A/C>	231,250	0.91%
18	MR DEAN KAVANAGH	231,250	0.91%
19	 MR CONOR DALEY	167,500	0.66%
20	CITICORP NOMINEES PTY LIMITED	150,431	0.59%
TOTALS		15,900,709	62.30%
Total Issued Capital		25,521,878	100.00%

 Holding is aggregated over a shareholder group

 Report generated on 09-Feb-2023 at 11:22 AM

Holdings Range Report

Terra Uranium Limited

Security Class(es): T92O - OPTIONS @ \$0.30 EXP 06-SEP-25

📅 As at Date: 09-Feb-2023

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	75	52,630	0.21%
above 1,000 up to and including 5,000	189	503,447	1.97%
above 5,000 up to and including 10,000	84	635,872	2.49%
above 10,000 up to and including 100,000	225	7,628,911	29.89%
above 100,000	35	16,701,018	65.44%
TOTALS	608	25,521,878	100.00%

📄 Report generated on 09-Feb-2023 at 11:21 AM