



Announcement Summary

Entity name

VHM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 13, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VHM	ORDINARY FULLY PAID	587,789	10/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VHM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

601004102

1.3 ASX issuer code

VHM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

VHMAK : OPTION EXPIRING 31-DEC-2024 EX NIL

TO (Existing Class)

ASX +security code and description

VHM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

204,283

The first date the options were exercised or other +convertible securities were converted

7/2/2023

The last date the options were exercised or other +convertible securities were converted

10/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

10/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

204,283

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Employee Incentive

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.960000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

VHMAM : OPTION EXPIRING 28-FEB-2026 EX NIL

TO (Existing Class)**ASX +security code and description**

VHM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

319,005

The first date the options were exercised or other +convertible securities were converted

7/2/2023

The last date the options were exercised or other +convertible securities were converted

10/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

10/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

319,005

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Employee Incentive

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.960000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

VHML : OPTION EXPIRING 30-SEP-2025 EX NIL



TO (Existing Class)

ASX +security code and description

VHM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

64,501

The first date the options were exercised or other +convertible securities were converted

10/2/2023

The last date the options were exercised or other +convertible securities were converted

10/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

10/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

64,501

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Employee Incentive

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.960000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VHM : ORDINARY FULLY PAID	145,122,929

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VHMAE : OPTION EXPIRING 19-MAY-2027 RESTRICTED	2,317,475
VHMAF : OPTION EXPIRING 31-DEC-2024 RESTRICTED	634,375
VHMAG : OPTION EXPIRING 31-JUL-2025 RESTRICTED	1,000,000
VHMAA : ORDINARY FULLY PAID RESTRICTED	3,750,612
VHMAB : ORDINARY FULLY PAID RESTRICTED	4,032,104
VHMAC : ORDINARY FULLY PAID RESTRICTED	499,845
VHMAD : ORDINARY FULLY PAID RESTRICTED	49,396,412
VHMAM : OPTION EXPIRING 28-FEB-2026 EX NIL	203,452
VHMAH : OPTION EXPIRING 28-FEB-2026 RESTRICTED	423,938
VHMAI : OPTION EXPIRING 19-MAY-2027 RESTRICTED	1,097,917
VHMAK : OPTION EXPIRING 31-DEC-2024 EX NIL	0
VHMAL : OPTION EXPIRING 30-SEP-2025 EX NIL	0
VHMAO : OPTION EXPIRING 01-AUG-2025 EX \$2.16	1,563,593



VHMAN : OPTION EXPIRING 01-AUG-2025 EX \$1.89

1,563,593