

Announcement Summary

Entity name

ORCODA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 14, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ODAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000	Expiry of option or other convertible security without exercise or conversion	30/09/2022
ODAAB	OPTION EXPIRING 17-JAN-2023 EX 50C	12,000,000	Expiry of option or other convertible security without exercise or conversion	17/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORCODA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009065650

1.3 ASX issuer code

ODA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ODAAB : OPTION EXPIRING 17-JAN-2023 EX 50C

Unquoted +equity securities that have ceased

Number of securities that have ceased

12,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

17/1/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Regretfully late.

ASX +Security Code and Description

ODAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

100,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Regretfully late, securities were issued to various employees on various dates.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODA : ORDINARY FULLY PAID	158,823,736

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
ODAAB : OPTION EXPIRING 17-JAN-2023 EX 50C	0
ODAAJ : PERFORMANCE RIGHTS	7,400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.