

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Finexia Financial Group Limited

ABN 52 106 760 418

1. Details of substantial holder (1)

Name Somers Limited (and associates as listed in Annexure B)

ACN/ARSN (if applicable)

The holder became a substantial holder on 14 February 2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	2,127,988	2,127,988	5.79%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A				

Annexure 'A'

This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial holder signed by me and dated 16 February 2023.

Print Name K Stocken **Capacity** Notification administrator

Signature  **Date** 16 February 2023

Details of relevant interests and consideration

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14 February 2023	Somers Limited	Participation in rights issue.	A\$279,465	931,551	931,551
14 February 2023	ICM Limited	Change in % holding due to participation in rights issue by Somers Limited.	-	931,551	931,551
14 February 2023	ICM Investment Management Limited	Change in % holding due to participation in rights issue by Somers Limited.	-	931,551	931,551
14 February 2023	UIL Limited	Change in % holding due to participation in rights issue by Somers Limited.	-	931,551	931,551
14 February 2023	General Provincial Life Pension Fund Limited	Change in % holding due to participation in rights issue by Somers Limited.	-	931,551	931,551
14 February 2023	Union Mutual Pension Fund Limited	Change in % holding due to participation in rights issue by Somers Limited.	-	931,551	931,551
14 February 2023	Somers Isles Private Trust Company Limited	Change in % holding due to participation in rights issue by Somers Limited.	-	931,551	931,551
14 February 2023	Duncan Saville	Change in % holding due to participation in rights issue by Somers Limited.	-	931,551	931,551

