



Announcement Summary

Entity name

CALIMA ENERGY LIMITED

Date of this announcement

Friday February 24, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CE1AI	PERFORMANCE RIGHTS CLASS F	120,000	24/02/2023
CE1AG	PERFORMANCE RIGHTS CLASS D	180,000	24/02/2023
CE1AH	PERFORMANCE RIGHTS CLASS E	180,000	24/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CALIMA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

17117227086

### 1.3 ASX issuer code

CE1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/2/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

CE1AH : PERFORMANCE RIGHTS CLASS E

**Date the +securities the subject of this notification were issued**

24/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The full terms of the Performance Rights are set out in Schedule 1 of the Notice of Meeting dated 2 May 2022.  
<https://app.sharelinktechnologies.com/announcement/asx/02dba1595fc256e5c81bfd98d66e6e03>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

180,000

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

CE1AG : PERFORMANCE RIGHTS CLASS D



**Date the +securities the subject of this notification were issued**

24/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The full terms of the Performance Rights are set out in Schedule 1 of the Notice of Meeting dated 2 May 2022.  
<https://app.sharelinktechnologies.com/announcement/asx/02dba1595fc256e5c81bfd98d66e6e03>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

180,000

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

CE1AI : PERFORMANCE RIGHTS CLASS F

**Date the +securities the subject of this notification were issued**

24/2/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The full terms of the Performance Rights are set out in Schedule 1 of the Notice of Meeting dated 2 May 2022.  
<https://app.sharelinktechnologies.com/announcement/asx/02dba1595fc256e5c81bfd98d66e6e03>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

120,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
CE1 : ORDINARY FULLY PAID	611,750,769

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CE1AI : PERFORMANCE RIGHTS CLASS F	4,952,500
CE1AG : PERFORMANCE RIGHTS CLASS D	8,908,750
CE1AH : PERFORMANCE RIGHTS CLASS E	8,908,750
CE1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,300,000
CE1AD : PERFORMANCE RIGHTS	5,500,000
CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.16	1,500,000
CE1AK : OPTION EXPIRING 30-NOV-2024 EX \$0.16	1,000,000
CE1AL : OPTION EXPIRING 30-NOV-2024 EX \$0.20	1,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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