



Announcement Summary

Entity name

TIETTO MINERALS LIMITED

Date of this announcement

Monday February 20, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.80 expiring 31 December 2024	4,000,000	20/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TIETTO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53143493118

1.3 ASX issuer code

TIE

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Appendix 3B lodged on 30 January 2023 - Issue of options in connection with unsecured loan facility.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.80 expiring 31 December 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Appendix 3B lodged on 30 January 2023 - Issue of options in connection with unsecured loan facility.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.80000000

Expiry date

31/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TIE - ordinary fully paid shares.

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged on 30 January 2023 - Issue of options in connection with unsecured loan facility.

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of options in connection with unsecured loan facility.

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TIE : ORDINARY FULLY PAID	1,087,527,490

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TIEAAB : OPTION EXPIRING 01-JUL-2025 EX \$0.53	3,500,000
TIEAX : PERFORMANCE SHARES CLASS I	1,600,000
TIEAY : PERFORMANCE SHARES CLASS J	1,600,000
TIEAZ : OPTION EXPIRING 17-JAN-2025 EX \$0.41	3,200,000
TIEAQ : PERFORMANCE RIGHTS CLASS B EXPIRING 22-DEC-2023	6,750,000
TIEAT : PERFORMANCE RIGHTS CLASS E EXPIRING 21-MAY-2024	1,500,000
TIEAU : PERFORMANCE RIGHTS CLASS F EXPIRING 21-MAY-2024	1,000,000
TIEAV : PERFORMANCE RIGHTS CLASS G EXPIRING 01-AUG-2024	100,000
TIEAO : OPTION EXPIRING 21-MAY-2024 EX \$0.39	2,000,000
TIEAP : OPTION EXPIRING 01-AUG-2024 EX \$0.62	300,000
TIEAW : PERFORMANCE RIGHTS CLASS H EXPIRING 30-NOV-2024	1,500,000
TIEAAA : OPTION EXPIRING 04-FEB-2025 EX \$0.62	5,000,000
New class - code to be confirmed : Options exercisable at \$0.80 expiring 31 December 2024	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A