



ASX Announcement  
21 February 2023

## DESPATCH OF RENOUNCEABLE ENTITLEMENT OFFER PROSPECTUS

Ora Gold Limited (ASX: OAU) (**Ora Gold** or the **Company**) refers to its ASX announcements on 13 February 2023 in relation to the fully underwritten, renounceable entitlement offer to eligible shareholders at 5:00pm (AWST) on Thursday, 16 February 2023 of three (3) new fully paid ordinary shares in the Company (**New Shares**) for every one (1) existing share at an issue price of \$0.003 per New Share, together with one (1) free attaching new option exercisable at \$0.006 and expiring two years from issue (**New Option**) for every four (4) New Shares subscribed for, to raise approximately \$8.858 million (before costs) (**Entitlement Offer**).

The Company wishes to advise that the prospectus in relation to the Entitlement Offer (**Prospectus**), including the Entitlement and Acceptance Form, will be despatched today to eligible shareholders in accordance with the indicative timetable detailed in the Prospectus.

The Entitlement Offer opens today and closes at 5.00pm (AWST) on Thursday 2 March 2023.

Eligible shareholders should read the Prospectus and the Target Market Determination prepared by the Company in relation to the Entitlement Offer, which are available on the Company's website at <https://www.ora.gold>, before applying for New Shares and New Options under the Entitlement Offer.

**The release of this ASX announcement was approved and authorised by the Company Secretary.**

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