



21 February 2023

This notice is given by Aurora Labs Limited (ACN 601 064 505) (**Company**) (ASX: A3D) under section 708A(5)(e) of the Corporations Act 2001 (the **Act**).

The Company today issued 45,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.03 per Share to sophisticated and professional investors under the Placement as announced to ASX on 14 February 2023.

The Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

**Grant J Mooney**  
Chairman