

21 February 2023

This notice is given by Aurora Labs Limited (ACN 601 064 505) (**Company**) (ASX: A3D) under section 708A(5)(e) of the Corporations Act 2001 (the **Act**).

The Company today issued 45,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.03 per Share to sophisticated and professional investors under the Placement as announced to ASX on 14 February 2023.

The Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

Grant J Mooney
Chairman