

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder****To Company Name/Scheme** Warriedar Resources Limited**ACN** 147 678 779**1. Details of substantial holder (1)****Name** Edward Godfrey Rigg on his own behalf and on behalf of the entities listed in Annexure A**ACN (if applicable)** Refer to Annexure A

The holder became a substantial holder on 22 February 2023

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	22,843,014	22,843,014	5.04%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
EGR Management Pty Ltd as trustee for the Rigg Superannuation Fund	Beneficial owner of voting shares. Edward Godfrey Rigg controls EGR Management Pty Ltd.	250,000 ordinary shares
EGR Investments Pty Ltd as trustee for the EG Rigg Family Trust No 1	Beneficial owner of voting shares. Edward Godfrey Rigg controls EGR Investments Pty Ltd.	400,000 ordinary shares
Argonaut Limited and its subsidiaries: Argonaut Partners Pty Limited, Argonaut Investments Pty Limited as trustee for the Argonaut Investment Trust No. 3, AFM Perseus Fund Limited and AFM Artemis Pty Ltd as trustee for the Argonaut Australian Gold Fund	Deemed relevant interest in shares held by Edward Rigg by virtue of section 608(3)(a) and (b) of the Corporations Act 2001	22,193,014 ordinary shares
Edward Godfrey Rigg	Edward Godfrey Rigg has the same relevant interest as each of the parties identified in the preceding rows of this section 3 by virtue of s608(3) of the Corporations Act 2001 (Cth)	22,843,014 ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
EGR Management Pty Ltd as trustee for the Rigg Superannuation Fund	EGR Management Pty Ltd as trustee for the Rigg Superannuation Fund	EGR Management Pty Ltd as trustee for the Rigg Superannuation Fund	250,000 ordinary shares
EGR Investments Pty Ltd as trustee for the EG Rigg Family Trust No 1	EGR Investments Pty Ltd as trustee for the EG Rigg Family Trust No 1	EGR Investments Pty Ltd as trustee for the EG Rigg Family Trust No 1	400,000 ordinary shares
Argonaut Partners Pty Limited	Argonaut Partners Pty Limited	Argonaut Partners Pty Limited	5,264,249 ordinary shares
Argonaut Investments Pty Limited as trustee for the Argonaut Investment Trust No. 3	Argonaut Investments Pty Limited as trustee for the Argonaut Investment Trust No. 3	Argonaut Investments Pty Limited as trustee for the Argonaut Investment Trust No. 3	15,678,765 ordinary shares
AFM Perseus Fund Limited	AFM Perseus Fund Limited	AFM Perseus Fund Limited	625,000 ordinary shares
AFM Artemis Pty Ltd as trustee for the Argonaut Australian Gold Fund	AFM Artemis Pty Ltd as trustee for the Argonaut Australian Gold Fund	AFM Artemis Pty Ltd as trustee for the Argonaut Australian Gold Fund	625,000 ordinary shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
EGR Management Pty Ltd as trustee for the Rigg Superannuation Fund	Various	\$52,348	NIL	250,000
EGR Investments Pty Ltd as trustee for the EG Rigg Family Trust No 1	Various	\$83,488	NIL	400,000
Argonaut Partners Pty Limited	29/06/2022 02/02/2023	\$321,140 \$200,000	NIL NIL	4,014,249 1,250,000
Argonaut Investments Pty Limited as trustee for the Argonaut Investment Trust No. 3	24/03/2022 09/06/2022	\$495,550 \$178,860	NIL NIL	4,500,000 11,178,765
AFM Perseus Fund Limited	02/02/2023	\$100,000	NIL	625,000
AFM Artemis Pty Ltd as trustee for the Argonaut Australian Gold Fund	02/02/2023	\$100,000	NIL	625,000
Edward Godfrey Rigg	Not applicable as the shares were acquired by the registered holders of the shares.	Not applicable as the shares were acquired by the registered holders of the shares.		22,843,014

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable.	

## 7. Addresses

The addresses of persons named in this form are as follows:


Name	Address
Edward Godfrey Rigg	C/- Level 30, 77 St Georges Terrace, Perth, WA, 6000
EGR Management Pty Ltd as trustee for the Rigg Superannuation Fund	C/- Level 30, 77 St Georges Terrace, Perth, WA, 6000
EGR Investments Pty Ltd as trustee for the EG Rigg Family Trust No 1	C/- Level 30, 77 St Georges Terrace, Perth, WA, 6000
Argonaut Limited	Level 30, 77 St Georges Terrace, Perth, WA, 6000
Argonaut Partners Pty Limited	Level 30, 77 St Georges Terrace, Perth, WA, 6000
Argonaut Investments Pty Limited as trustee for the Argonaut Investment Trust No. 3	Level 30, 77 St Georges Terrace, Perth, WA, 6000
AFM Perseus Fund Limited	Level 30, 77 St Georges Terrace, Perth, WA, 6000
AFM Artemis Pty Ltd as trustee for the Argonaut Australian Gold Fund	Level 30, 77 St Georges Terrace, Perth, WA, 6000

## Signature

print name Edward Godfrey Rigg

capacity N/A

sign here



date 22/02/2023

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
  - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (7) Include details of:
    - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
  - (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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## Annexure A

1. EGR Management Pty Ltd ACN 082 639 076
2. EGR Investments Pty Ltd ACN 009 456 946
3. Argonaut Partners Pty Limited ACN 128 423 843
4. Argonaut Investments Pty Limited ACN 114 113 129
5. AFM Perseus Fund Limited ACN 087 023 612
6. AFM Artemis Pty Ltd ACN 635 051 615

This is Annexure A referred to in Form 603 (Notice of initial substantial holder) signed by me and dated 22 February 2023.



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Edward G. Rigg