

Market Announcement

23 February 2023

S2 Resources Ltd (ASX: S2R) – Trading Halt

Description

The securities of S2 Resources Ltd ('S2R') will be placed in trading halt at the request of S2R, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 27 February 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance

23 February 2023

Damian Dinelli
Senior Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152 - 158 St Georges Terrace
Perth, Western Australia, 6000

By email: tradinghaltspert@asx.com.au
damian.dinelli@asx.com.au

Dear Damian,

**RE: REQUEST FOR TRADING HALT
S2 RESOURCES LIMITED (ASX: S2R)**

S2 Resources Limited (the **Company**) requests that the securities of the Company be placed in a trading halt from the commencement of trading on 23 February 2023.

For purposes of ASX Listing Rule 17.1, and in support of its request, the Company advises that:

1. The trading halt is requested pending an announcement by the Company to the market in relation to a proposed capital raising;
2. It requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market in relation to the capital raising and the commencement of normal trading on Monday, 27 February 2023; and
3. It is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Authorised for release by Mark Bennett, Executive Chairman of S2 Resources Limited.

Yours faithfully,



Mark Bennett
Executive Chairman