

23 December 2022

## CLEANSING STATEMENT

Deep Yellow Limited (**Deep Yellow** or **Company**) confirms that it issued 19,444,444 ordinary fully paid shares pursuant to the Termination of a Royalty Deed as announced on 23 December 2022.

The Shares are in a class of securities quoted on the Australian Securities Exchange (ASX).

### Cleansing Statement

The Corporations Act 2001 (Cth) (Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under 708 or 708A of the Act. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act. The Company notifies ASX pursuant to section 708A(5)(e) of the Act:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. This notice is given pursuant to paragraph 5(e) of section 708A of the Act.
3. The Company as at the date of this notice has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
4. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the Shares.

### JOHN BORSHOFF

Managing Director/CEO  
Deep Yellow Limited

*This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.*

### Contact

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