

Australian Securities Exchange Limited
 ASX Announcements
 10th Floor
 20 bridge Street
 Sydney NSW 2000

REVISED RIGHTS ISSUE TIMETABLE & ENTITLEMENT PROSPECTUS

On 12 October 2022 Finexia Financial Group Limited (ASX:FNX) ('The Company') announced that it intended to undertake a pro rata non-renounceable rights issue to existing shareholders on a 1:2 basis to raise approximately \$4,486,213

The Company provides a revised rights issue timetable as set out below. Furthermore, the Company advises that on 23 December 2022, a prospectus for the rights entitlement was lodged with ASIC.

Announcement of Offer & Appendix 3B	Pre-market Friday, 23 December 2022
Lodgement of Prospectus with ASIC & ASX	Pre-market Friday, 23 December 2022
Ex date	Friday, 30 December 2022
Record Date for determining Entitlements	Tuesday, 3 January 2023
Prospectus despatched to Shareholders & Company announces despatch has been completed	Wednesday, 4 January 2023
Last day to extend Closing Date	Wednesday, 18 January 2023
Closing Date*	Monday, 23 January 2023
Shares quoted on a deferred settlement basis from market open	Tuesday, 24 January 2023
Announcement of results of issue	Tuesday, 24 January 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares (before noon Sydney time)	Tuesday, 31 January 2023

This announcement was authorised for release by the Board.

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