



Announcement Summary

Entity name

ORECORP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 23, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|---|--|---|-------------------|
| ORRAB | OPTION EXPIRING 25-NOV-2024 EX \$0.9906 | 364,238 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 22/12/2022 |
| ORRAR | PERFORMANCE RIGHTS EXPIRING 22-NOV-2026 | 277,216 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 22/12/2022 |
| ORRAS | PERFORMANCE RIGHTS | 400,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 22/12/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORECORP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

147917299

1.3 ASX issuer code

ORR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ORRAB : OPTION EXPIRING 25-NOV-2024 EX \$0.9906

Unquoted +equity securities that have ceased

Number of securities that have ceased

364,238

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/12/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Unvested Options granted under the Company's Employee Incentive Plan lapse upon the holder leaving the employment of the Company.

ASX +Security Code and Description

ORRAR : PERFORMANCE RIGHTS EXPIRING 22-NOV-2026

Unquoted +equity securities that have ceased

Number of securities that have ceased

277,216

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/12/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Unvested Performance Rights granted under the Company's Employee Incentive Plan lapse upon the holder leaving the employment of the Company.

ASX +Security Code and Description

ORRAS : PERFORMANCE RIGHTS



Unquoted +equity securities that have ceased

Number of securities that have ceased

400,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/12/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Unvested Performance Rights granted under the Company's Employee Incentive Plan lapse upon the holder leaving the employment of the Company.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ORR : ORDINARY FULLY PAID | 398,997,558 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ORRAB : OPTION EXPIRING 25-NOV-2024 EX \$0.9906 | 2,575,257 |
| ORRAE : OPTION EXPIRING 25-NOV-2024 EX \$0.9066 | 1,150,000 |
| ORRAR : PERFORMANCE RIGHTS EXPIRING 22-NOV-2026 | 1,584,068 |
| ORRAS : PERFORMANCE RIGHTS | 2,200,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.