



## Announcement Summary

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**Entity name**

FATFISH GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 23, 2022

**The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FFG	ORDINARY FULLY PAID	250,000	23/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FATFISH GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

88004080460

### 1.3 ASX issuer code

FFG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/12/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

FFGAM : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

FFG : ORDINARY FULLY PAID

**Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease**                      **And the date the restrictions on transfer have ceased or will cease**

250,000

11/12/2022

**Issue date**

23/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

250,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance rights issued on 11 June 2021. 250,000 has now vested

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.080000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FFG : ORDINARY FULLY PAID	1,036,379,877

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FFGAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,683,333
FFGAM : PERFORMANCE RIGHTS	24,250,000
FFGAN : PERFORMANCE OPTIONS	500,000
FFGAO : CONV NOTES MATURING 25-AUG-22	8,000,000