



29 December 2022

ISSUE OF SECURITIES FOLLOWING THE RECEIPT OF SHAREHOLDER APPROVAL

Following the receipt of shareholder approval at the Company's Annual General Meeting held on 29 November 2022, the Board of SportsHero Limited confirms that it has today issued the following securities:

- 250,000 fully paid ordinary shares (**Shares**) to Livewire Group International Pty Ltd (refer Resolution 4);
- 1,000,000 Shares, 2,000,000 options each exercisable at \$0.05 and expiring 30 June 2024, 1,000,000 options each exercisable at \$0.10 and expiring 30 June 2024, 1,000,000 options each exercisable at \$0.20 and expiring 30 June 2024 to AiDriven Pty Ltd (refer Resolutions 5A, 5B, 5C and 5D);
- 2,500,000 Shares, 1,000,000 options each exercisable at \$0.03 and expiring 31 December 2024, 1,000,000 options each exercisable at \$0.05 and expiring 31 December 2024, 1,000,000 options each exercisable at \$0.10 and expiring 31 December 2024, 1,000,000 options each exercisable at \$0.20 and expiring 31 December 2024, 5,000,000 options each exercisable at \$0.50 and expiring 31 December 2024 and 5,000,000 options each exercisable at \$1.00 and expiring 31 December 2024 to Sherry Chen (refer Resolutions 6A, 6C, 6D, 6E, 6F, 6G and 6H); and
- 1,456,711 Shares to John Dougall (refer Resolution 7)

The 2,500,000 Performance Rights, to be issued to Sherry Chen following the passing of Resolution 6B, were not issued because the 7 day weighted average share price of \$0.10 could not be achieved on or prior to 31 December 2022.

Appendix 2A's for the quotation of the aforementioned 5,206,711 Shares will be lodged with ASX on 30 December 2022.

Authorised for release by the Board.

Michael Higginson
Company Secretary