



Announcement Summary

Entity name

SINGULAR HEALTH GROUP LTD

Date of this announcement

Thursday December 29, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options (\$0.40, 23 December 2025)	5,000,000	23/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

58639242765

### 1.3 ASX issuer code

SHG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/12/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Allotment of unlisted options as approved by shareholders at 2022 AGM.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options (\$0.40, 23 December 2025)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02588547-6A1118124?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02588547-6A1118124?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.40000000

**Expiry date**

23/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One Singular Health (SHG) fully paid ordinary share for each option exercised.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer 2022 AGM Notice of Meeting.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

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#### Issue details

##### **Number of +securities**

5,000,000

##### **Were the +securities issued for a cash consideration?**

☒ No

##### **Please describe the consideration being provided for the +securities**

The options were issued in exchange for the provision of professional corporate advisory services.

##### **Purpose of the issue**

To pay for services rendered

##### **Additional Details**

Refer 2022 AGM Notice of Meeting.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	70,436,831

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAW : CONVERTIBLE NOTES	80
SHGAX : OPTION EXPIRING 19-AUG-2024 EX \$0.24	800,000
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,070,000
SHGAN : ORDINARY FULLY PAID RESTRICTED	37,509,798
SHGAO : OPTION EXPIRING 10-FEB-2025 RESTRICTED	19,250,000
SHGAP : PERFORMANCE RIGHTS RESTRICTED	300,000
SHGAQ : PERFORMANCE RIGHTS RESTRICTED	9,700,000
SHGAT : OPTION EXPIRING 07-JAN-2024 EX \$0.40	300,000
SHGAU : OPTION EXPIRING 07-JAN-2024 EX \$0.50	300,000
SHGAV : OPTION EXPIRING 07-JAN-2024 EX \$0.60	400,000
SHGAR : OPTION EXPIRING 30-NOV-2025 EX \$0.30	500,000
New class - code to be confirmed : Unlisted options (\$0.40, 23 December 2025)	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2022