

Announcement Summary

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**Entity name**

NUTRITIONAL GROWTH SOLUTIONS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 16, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NGSAN	EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	166,668	Expiry of option or other convertible security without exercise or conversion	27/10/2022
NGSAN	EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	145,831	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/10/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

NUTRITIONAL GROWTH SOLUTIONS LTD

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ARBN

### Registration Number

642861774

### 1.3 ASX issuer code

NGS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/1/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

166,668

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

27/10/2022

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Options no longer able to be exercised due the departure of an employee.

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**ASX +Security Code and Description**

NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

145,831

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/10/2022

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Options no longer capable of vesting due to the departure of an employee.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NGS : ORDINARY FULLY PAID	148,307,452
NGSO : OPTION EXPIRING 19-NOV-2023	30,793,938

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	7,204,169
NGSAH : OPTION EXPIRING 23-OCT-2025 EX \$0.20	20,000,000
NGSAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.01	6,685,716
NGSAM : OPTION EXPIRING 03-JAN-2029 EX \$0.01	2,461,286
NGSAR : OPTION EXPIRING 26-JAN-2023 EX \$0.2747	250,000
NGSAS : OPTION EXPIRING 25-FEB-2023 EX \$0.2731	250,000
NGSAT : OPTION EXPIRING 28-MAR-2027 EX ILS 0.01	738,714

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.