

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b> YPB Group Limited
<b>ABN:</b> 68 108 649 421

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John Houston
<b>Date of last notice</b>	7 October 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	The Bimm Corporation Ltd <FJ Fund>, Director J F Houston Holdings P/L, <The Houston Family A/C> Director
<b>Date of change</b>	16 January 2023
<b>No. of securities held prior to change</b>	53,723,332 fully paid ordinary shares
<b>Class</b>	Unlisted Options with an exercise price of \$0.005 and expiry of 16 January 2026
<b>Number acquired</b>	200,000,000
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	The issue of unlisted options is related to the loan facility entered into with the Company on 3 October 2022 and approved by shareholders. The Options are out of the money so estimated to have Nil value.
<b>No. of securities held after change</b>	53,723,332 fully paid ordinary shares 200,000,000 @ \$0.005 exp 16 January 2026

+ See chapter 19 for defined terms.

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<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Loan Facility entered into on 3 October 2022 and as approved by shareholders at a General Meeting of the Company held on 23 December 2022.
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## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Loan Facility Agreement – approved by shareholders at General Meeting 23 December 2022, see Notice of Meeting for further details. <a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02599940-6A1122845?access_token=83ff96335c2d45a094df02a206a39ff4">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02599940-6A1122845?access_token=83ff96335c2d45a094df02a206a39ff4</a>
<b>Nature of interest</b>	Indirect
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	3 October 2022
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	A convertible note agreement to provide funding of A\$1,000,000 announced to the market 3 <sup>rd</sup> October 2022 and subsequently approved by Shareholders on 23 <sup>rd</sup> December 2022.
<b>Interest after change</b>	N/A

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.