



## Announcement Summary

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**Entity name**

ODYSSEY GOLD LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 16, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ODY	ORDINARY FULLY PAID	80,000,000	23/12/2020

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ODYSSEY GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

73116151636

### 1.3 ASX issuer code

ODY

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/1/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ODYAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

ODY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

80,000,000

**And the date the escrow restrictions have ceased or will cease**

14/1/2023

**Issue date**

23/12/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

80,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities were previously issued as consideration for the Stakewell Gold Project.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities previously issued being released from restricted escrow.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ODY : ORDINARY FULLY PAID	765,537,800

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ODYAI : OPTION EXPIRING 08-DEC-2024 EX \$0.10	1,000,000
ODYAJ : OPTION EXPIRING 08-DEC-2024 EX \$0.15	1,000,000
ODYAK : PERFORMANCE RIGHTS	6,820,000
ODYAF : OPTION EXPIRING 23-DEC-2023 EX \$0.07	13,000,000
ODYAG : OPTION EXPIRING 23-DEC-2023 EX \$0.10	13,000,000
ODYAH : PERFORMANCE SHARES	50,000,000
ODYAC : OPTION EXPIRING 23-DEC-2023 EX \$0.025	50,000,000
ODYAD : OPTION EXPIRING 23-DEC-2023 EX \$0.03	25,000,000
ODYAE : OPTION EXPIRING 23-DEC-2023 EX \$0.04	15,500,000
ODYAB : ORDINARY FULLY PAID RESTRICTED	0