



## Announcement Summary

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**Entity name**

EUROPEAN METALS HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 09, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMH	CHESS DEPOSITARY INTERESTS 1:1	6,343,007	09/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EUROPEAN METALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

154618989

### 1.3 ASX issuer code

EMH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

9/1/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

EMHAG : OPTION EXPIRING 31-DEC-2022 EX 25C

**TO (Existing Class)**

**ASX +security code and description**

EMH : CHESS DEPOSITARY INTERESTS 1:1

**Please state the number of options that were exercised or other +convertible securities that were converted**

10,000,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

30/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

9/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

6,343,007

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issuance and allotment of 6,343,007 CDIs (ASX: EMH) and cancellation of 10,000,000 unlisted options, exercise price \$0.25 expiring 31/12/22 (ASX: EMHAG), under the terms and conditions of the Consultant Options Agreement with European Energy and Infrastructure Group Limited, the terms of which were included in the Notice of Annual General Meeting announced to ASX on 30 November 2020.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMH : CHESS DEPOSITARY INTERESTS 1:1	125,836,514

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMHAG : OPTION EXPIRING 31-DEC-2022 EX 25C	0
EMHAW : OPTION EXPIRING 31-DEC-2023 EX \$0.80	2,000,000
EMHAU : PERFORMANCE RIGHTS	100,000
EMHAF : COMMON SHARES	66,548,978
EMHAY : PERFORMANCE RIGHTS EXPIRING 20-DEC-2025	170,000
EMHAR : OPTION EXPIRING 23-OCT-2023 EX \$0.45	600,000
EMHAQ : OPTION EXPIRING 23-OCT-2023 EX \$0.42	2,024,000
EMHAV : PERFORMANCE RIGHTS EXPIRING 02-MAR-2025	7,200,000
EMHAT : WARRANTS EXPIRING 31-JAN-2023 EX \$1.10	1,200,000