

ASX ANNOUNCEMENT

13 January 2023

Addendum to Notice of General Meeting and deferred meeting date

South Harz Potash Limited (ASX: SHP) (**Company**) hereby gives notice to its Shareholders that, in relation to the Notice of General Meeting dated 14 December 2022 (**Notice**) the Directors have resolved to amend the Notice and is in the process of preparing an addendum (**Addendum**).

Accordingly, to allow Shareholders sufficient time to consider the Addendum, the general meeting date will be deferred until 23 February 2023 and will not proceed on 17 January 2023.

The Company expects to lodge the Addendum on or about 24 January 2023.

Enquiries

Shareholders are requested to contact the Company Secretary, Graeme Smith, if they have any queries in respect of the matters set out in this announcement.

This announcement has been approved for release by the Board of South Harz Potash Limited.

About South Harz

South Harz Potash (ASX: SHP) (**South Harz**) is a potash exploration and development company with its flagship project located in the South Harz Potash District region of Germany, midway between Frankfurt and Berlin.

The South Harz Project hosts a globally large-scale potash JORC (2012) Mineral Resource estimate of 5 billion tonnes at 10.6% K₂O of Inferred resources and 258 million tonnes at 13.5% K₂O of Indicated Resources across four wholly-owned project areas located favourably within central Europe.¹ This comprises three perpetual potash mining licences, Ohmgebirge, Ebeleben and Mühlhausen-Nohra, and two potash exploration licences, Küllstedt and Gräfentonna, covering a total area of approximately 659km².

With strong established infrastructure proximate to the key European market, the South Harz Project is well positioned to enable rapid economic development across multiple deposits.

South Harz Potash: Growing a responsible potash business in the heart of Germany

www.southharzpotash.com

CONTACT DETAILS

Unit 13, 6-10 Douro Place
West Perth WA 6005

W: southharzpotash.com
E: info@southharzpotash.com
P: +61 408 447 493

ABN: 64 153 414 852

ASX Code: SHP

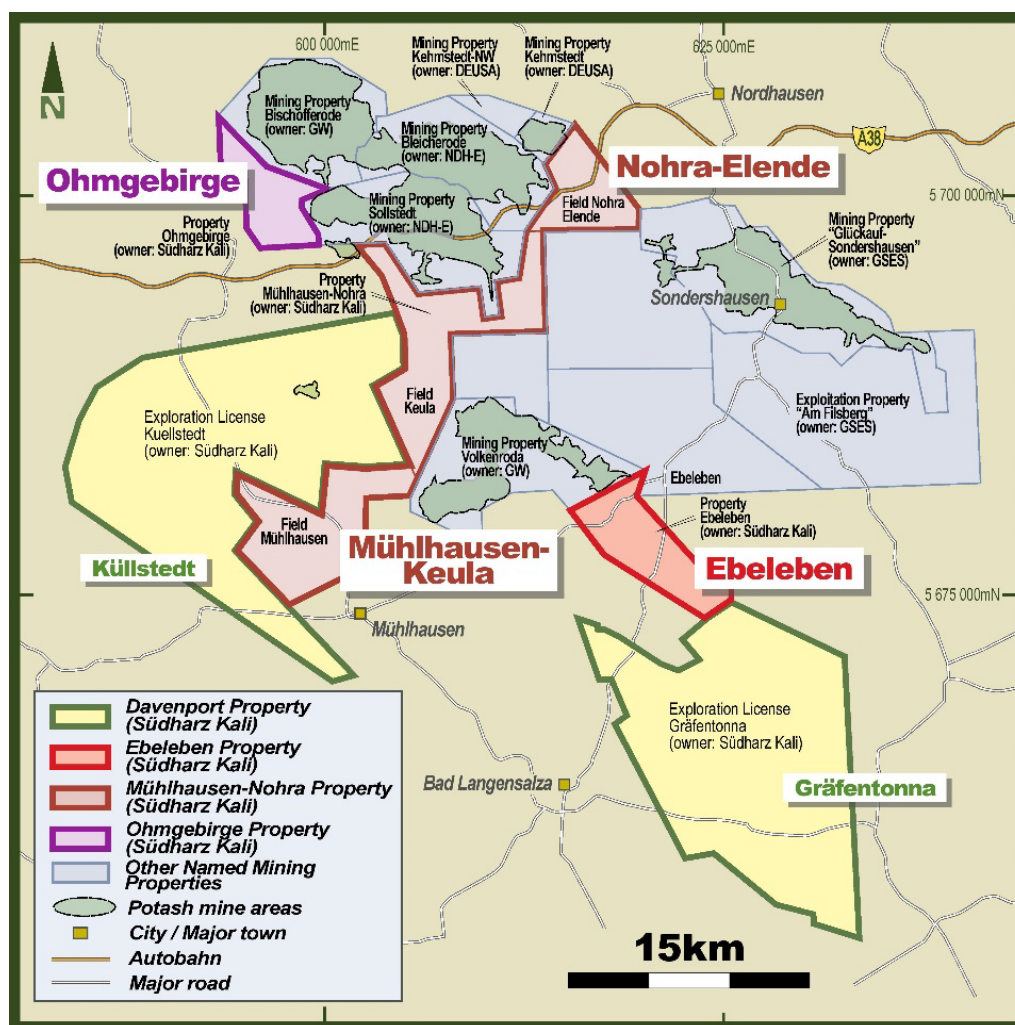
ASX Code (Options): SHPO

Frankfurt Code: A2DWXX

586.1M Ordinary Shares

123.8M Unlisted Options

46.2M Listed Options



1. Refer to South Harz ASX release dated 12 July 2022 for full Mineral Resource estimate details. In accordance with ASX Listing Rule 5.23, the Company is not aware of any new information or data that materially affects the information included in this release and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the estimates in this release continue to apply and have not materially changed.