

ASX ANNOUNCEMENT

2 August 2022

Updated Non- Renounceable Pro-Rata Entitlement Issue Timetable

Troy Resources Limited (**ASX: TRY**) (**Troy** or the **Company**) refers to the non-renounceable pro-rata entitlement prospectus dated 1 August 2022 (**Prospectus**) and advises that a revised timetable for the entitlement offer is below.

The Prospectus will be updated to include this revised timetable.

An Appendix 3B has been issued on 2 August 2022, that confirms the below timetable.

Event	Date
"Ex" Date	5 August 2022
Record Date (at 5:00pm AWST)	8 August 2022
Prospectus and Entitlement and Acceptance Form dispatched to Eligible Shareholders	9 August 2022
Rights Issue Offer Opens	9 August 2022
Last day to extend the Rights Issue Offer Closing Date	15 August 2022
Rights Issue Offer Closes (at 5:00pm AWST)	18 August 2022
Securities quoted on a deferred settlement basis	19 August 2022
Shortfall Notification Date	19 August 2022
Issue of New Shares and Deferred Settlement Trading Ends	22 August 2022
Anticipated date for despatch of holding statements for New Shares	23 August 2022
Anticipated date for Official Quotation of New Shares	23 August 2022
Anticipated trading of New Shares on ASX commences (subject to the Company meeting ASX's conditions to Reinstatement)	15 September 2022



This announcement has been authorised for release by the Company Secretary.

ENDS

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