



Announcement Summary

Entity name

TROY RESOURCES LIMITED

Date of this announcement

Monday August 01, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 30 June 2023	10,500,000	01/08/2022
New class - code to be confirmed	Performance Rights Expiring 30 June 2024	10,500,000	01/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TROY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33006243750

1.3 ASX issuer code

TRY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 30 June 2023

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

1/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter Stern	Peter Stern	3,500,000
Richard Beazley	Ms Janine Louise Beazley <Altair Investment A/c>	3,500,000
Andrew Barclay	Andrew Barclay	3,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.http://clients2.weblink.com.au/news/pdf_2%5C02535120.pdf**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**http://clients2.weblink.com.au/news/pdf_2%5C02305638.pdf**Any other information the entity wishes to provide about the +securities the subject of this notification**

Approved by Shareholders at the Company's Annual General Meeting held on 25 July 2022.



Issue details

Number of +securities

10,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Expiring 30 June 2024

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

http://clients2.weblink.com.au/news/pdf_2%5C02535120.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

http://clients2.weblink.com.au/news/pdf_2%5C02305638.pdf



Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by Shareholders at the Company's Annual General Meeting held on 25 July 2022.

Issue details

Number of +securities

10,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TRY : ORDINARY FULLY PAID	871,233,832

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRYAB : OPTION EXPIRING 16-JAN-2023 EX \$0.10	6,000,000
TRYAC : OPTION EXPIRING 10-DEC-2023 EX \$0.15	12,000,000
TRYAAA : OPTION EXPIRING 01-JUN-2024 EX \$0.055	3,800,000
TRYAAC : PERFORMANCE RIGHTS EXPIRING 30-Jun-2026	7,000,000
New class - code to be confirmed : Performance Rights expiring 30 June 2023	10,500,000
New class - code to be confirmed : Performance Rights Expiring 30 June 2024	10,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/7/2022