



## Announcement Summary

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**Entity name**

TROY RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 01, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TRY	ORDINARY FULLY PAID	663,420,072	01/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TROY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33006243750

### 1.3 ASX issuer code

TRY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/8/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

06-Jan-2022 19:52

**Announcement Title**

New - Proposed issue of securities - TRY

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TRY : ORDINARY FULLY PAID

Issue date

1/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

663,420,072

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issue of:

312,790,000 shares to AIMS for debt conversion

333,902,799 shares to Exploservice for debt conversion

16,727,273 shares to CED for services

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.022000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of 312,790,000 shares at a deemed issue price of \$0.022 per share set off against \$6.881 million owed under the AIMS gold loan.

Issue of 333,902,799 shares at a deemed issue price of \$0.022 per shares set off against \$7.345m owed to Exploservice for the provision of drilling services in Guyana.

Issue of 16,727,273 shares at a deemed issue price of \$.022 per share as a fee for services to CED Capital

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRY : ORDINARY FULLY PAID	1,534,653,904

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRYAB : OPTION EXPIRING 16-JAN-2023 EX \$0.10	6,000,000
TRYAC : OPTION EXPIRING 10-DEC-2023 EX \$0.15	12,000,000
TRYAAA : OPTION EXPIRING 01-JUN-2024 EX \$0.055	3,800,000
TRYAAC : PERFORMANCE RIGHTS EXPIRING 30-Jun-2026	7,000,000