



Announcement Summary

Entity name

RAFAELLA RESOURCES LTD.

Announcement Type

New announcement

Date of this announcement

Friday August 05, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RFR	ORDINARY FULLY PAID	46,035,923	05/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAFAELLA RESOURCES LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

623130987

1.3 ASX issuer code

RFR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/8/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

27-Jul-2022 10:02

Announcement TitleNew - Proposed issue of securities -
RFR**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

48,833,642 RFR Ordinary fully paid shares & 10,500,000 unquoted options exercisable at \$0.05 expiring 3 years from issue date



Placement Details

ASX +security code and description

RFR : ORDINARY FULLY PAID

Issue date

5/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

46,035,923

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02300000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RFR : ORDINARY FULLY PAID	280,823,849

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RFRAM : PERFORMANCE RIGHTS EXPIRING 11-JAN-2023	56,319
RFRAN : PERFORMANCE RIGHTS EXPIRING 11-JAN-2024	56,319
RFRAI : OPTION EXPIRING 06-NOV-2022 EX \$0.20	1,000,000
RFRAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,925,000
RFRAG : PERFORMANCE RIGHTS	3,900,000
RFRAO : PERFORMANCE RIGHTS EXPIRING 11-JAN-2025	30,161
RFR AJ : OPTION EXPIRING 27-NOV-2022 EX \$0.20	5,000,000
RFR AH : OPTION EXPIRING 29-OCT-2022 EX \$0.20	36,238,095
RFR AK : OPTION EXPIRING 13-APR-2024 EX \$0.12	22,158,329