

ASX release

5 August 2022

Extension of Share Purchase Plan Closing Date

Way 2 VAT Ltd (**ASX:W2V**) (**Way2VAT** or the **Company**) refers to the share purchase plan announced to ASX on 8 June 2022, and initial extension announced on 5 July 2022.

The Company advises that the closing date of the share purchase plan detailed in the Offer Booklet dated 20 June 2022 (**SPP**) has been further extended by one month to 5.00pm (AEST) on Monday, 5 September 2022.

The Company's board has determined to extend the closing date of the SPP, having regard to the proposed acquisition of DevoluIVA S.L.U (refer to the Company's ASX announcement dated 29 July 2022 for further information), to provide eligible shareholders of the Company with additional time to consider the SPP and sufficient time in which to submit their applications and payments.

The SPP provides eligible shareholders of the Company with the opportunity to acquire up to A\$30,000 worth of W2V shares at an issue price of A\$0.051 per W2V share without paying any brokerage costs, commission or other transaction costs.

Any shareholder who was an eligible shareholder of the Company at 5.00pm (AEST) on Tuesday, 7 June 2022 and wishes to participate in the SPP may review the terms of the SPP and apply to participate in the SPP via the Offer Booklet dated 20 June 2022.

Shareholders that have already applied for W2V shares under the SPP are not required to re-submit their application form unless they wish to apply for additional W2V shares up to the maximum application amount of A\$30,000.

The full terms and conditions of the SPP are included in the Offer Booklet dated 20 June 2022.

Any shareholders with enquiries in relation to the SPP may contact the Shareholder Information Line on 1300 288 664 (callers within Australia) or +61 2 9698 5414 (callers outside Australia) between 8.30am and 5.00pm (AEST) Monday to Friday.

The amended timetable for the SPP is as follows:

Event	Date
Revised SPP Closing Date	5.00pm (AEST) on Monday, 5 September 2022
SPP Results Announcement	Wednesday, 7 September 2022
Settlement of SPP Shares	Thursday, 8 September 2022
Issue of SPP Shares and Lodgement of Appendix 2A	Before noon (AEST) on Friday, 9 September 2022
Trading of New SPP Shares	Monday, 12 September 2022
Dispatch of SPP Holding Statements	Monday, 12 September 2022

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WAY2VAT Global VAT Refunds

*Note: The dates in the table above are subject to ASX approval and indicative only and W2V may amend this timetable. W2V may also withdraw the offer of Shares pursuant to the SPP at any time before the allotment date in its absolute discretion.

This announcement was authorised for release to the ASX by the Board of Way2VAT.

ENDS

For more information, please contact:

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About Way2VAT

Way2VAT is a global leader in automated VAT/GST claim and return solutions in over 40 countries and over 20 languages, serving hundreds of enterprise businesses worldwide. Owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2014, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, the United States, and Romania and has over 55 employees.

Used by more than 220 enterprise companies including Amdocs, EY Israel, MasterCard, eToro, Kimberly-Clark, Hitachi ABB, Mobileye Intel, RB, Willis Towers, Siemens-Israel, Daily Mail Group, Sage, Falck, Boston Red Sox, and Foot Locker Europe with customer retention over 97%. www.way2vat.com

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