

ASX release

5 September 2022

Late Lodgement of Appendix 3H

5 September 2022 - Way2VAT Ltd (ASX:W2V) (**Way2VATor Company**), a global leader in automated VAT/GST claim and return solutions, wishes to advise that an Appendix 3H in relation to cessation of 4,766,894 Performance Rights was not lodged within the requisite time frame due an administrative oversight.

The Company took immediate steps to complete and lodge the Appendix 3H as soon as the Company became aware of the oversight and lodged the Appendix 3H with ASX today.

The Company and Directors are aware of the requirements under ASX Listing Rules 3.19A and 3.19B. The administrative oversight has not affected the Company's current arrangement for ensuring timely notification in accordance with the Listing Rules, and the Company is confident that the arrangements it currently has in place are adequate and does not believe that any additional steps are required to ensure ongoing compliance with Listing Rule 3.19B. The Company considers the late lodgement of the Appendix 3H to be an isolated incident.

This announcement was authorised for release to the ASX by the Board of Way2VAT.

ENDS

For more information, please contact:

Investors

Adrian Mulcahy

Market Eye

P: +61 438 630 422

E: adrian.mulcahy@marketeye.com.au

Media

Tristan Everett

Market Eye

P: +61 403 789 096

E: tristan.everett@marketeye.com.au

About Way2VAT

Way2VAT is a global leader in automated VAT/GST claim and return solutions in more than 40 countries and over 20 languages, serving hundreds of enterprise businesses worldwide. Owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2014, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, the United States, and Romania and has over 55 employees.

Used by more than 220 enterprise companies including Amdocs, EY Israel, MasterCard, eToro, Kimberly-Clark, Hitachi ABB, Mobileye Intel, RB, Willis Towers, Siemens-Israel, Daily Mail Group, Sage, Falck, Boston Red Sox, and Foot Locker Europe with customer retention over 97%.

www.way2vat.com

ASX: W2V

www.way2vat.com