



Announcement Summary

Entity name

INTELCARE HOLDINGS LIMITED

Date of this announcement

Monday September 05, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	12,500,000	05/09/2022
New class - code to be confirmed	Unlisted Performance Rights	19,100,000	05/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTELCARE HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

622484397

1.3 ASX issuer code

ICR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

U/w options and Director & CEO Options approved by GM of shareholders on 18 July 22.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**www.intellicare.com.au/investors

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.16000000

Expiry date

5/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ICR Fully Paid Ordinary

Any other information the entity wishes to provide about the +securities the subject of this notification

unlisted options exercisable at \$0.16 expiring 5 September 2025



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged 6 Dec 21

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Purpose of the issue

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

5/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

www.intelicare.com.au/investors

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders 18 July 2022



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Class A - 12mths employment, 5 year expiry (3.3m)
Class B - 30 day vwap \$0.20 and 6mths employment (3.6m)
Class C - 30 day vwap \$0.30 and 6mths employment (3.9m)
Class D - 30 day swap \$0.40 and 6mths employment (6.3m)
Class E - 24mths employment (2.0m)

Issue details

Number of +securities

19,100,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issued under ESIS for retention

Purpose of the issue

Other

Additional Details

issued under ESIS for retention





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ICR : ORDINARY FULLY PAID	120,466,307

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICRAE : OPTION EXPIRING 16-OCT-2023 EX \$0.30	937,500
ICRAF : OPTION EXPIRING 18-MAY-2023 EX \$0.30	3,000,000
ICRAG : OPTION EXPIRING 16-OCT-2024 EX \$0.30	1,000,000
ICRAH : OPTION EXPIRING 16-OCT-2024 EX \$0.40	1,000,000
ICRAI : OPTION EXPIRING 13-DEC-2022 EX \$0.30	203,125
ICRAK : PERFORMANCE RIGHTS	1,150,000
ICRAM : OPTION EXPIRING 20-FEB-2024 EX 30C	93,750
ICRAN : OPTION EXPIRING 20-FEB-2024 EX 40C	187,500
ICRAL : OPTION EXPIRING 20-FEB-2024 EX 20C	168,750
ICRAJ : OPTION EXPIRING 13-DEC-2022 RESTRICTED	5,734,375
ICRAB : ORDINARY FULLY PAID RESTRICTED	1,672,500
ICRAC : ORDINARY FULLY PAID RESTRICTED	30,000
ICRAD : OPTION EXPIRING 16-OCT-2023 EX \$0.20	937,500



New class - code to be confirmed : Unlisted options	12,500,000
New class - code to be confirmed : Unlisted Performance Rights	19,100,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/7/2022