



ASX:PRX

Territory Focussed Explorer



Investor Overview Presentation – September 2022

Important information and Competent Person statement

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COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets, exploration results and mineral resources is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

This presentation contains information of results from previous ASX announcements ASX 8/08/2022 – Lake Mackay Drilling Results – Edward

Keys (MAIG) who is a full-time employee of Prodigy Gold. ASX: 24/08/2022 - Annual Mineral Resource Statement, by Mr. Mark Edwards (FAusIMM) who is a full-time employee of Prodigy Gold.

Competent Persons Statement for the Mineral Resources

The information in this report that relates to Mineral Resource for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a full-time employee of CSA Global Pty Ltd. Mr. Williams had previously provided written consent for the 19 August 2016 release.

The information in this report that relates to Mineral Resource for Buccaneer was previously released to the ASX on the 1 September 2017 – Twin Bonanza – Buccaneer Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. It fairly represents information compiled by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and reviewed by Mr. Paul Blackney who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 1 September 2017 release Mr. Briggs was a full-time employee of ABM Resources NL (now called Prodigy Gold NL) and Mr. Blackney was a full-time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Blackney had previously provided written consent for the 1 September 2017 release.

The information in this report that relates to Mineral Resource for Hyperion (previously called Suplejack) was previously released to the ASX on the 31 July 2018 – Suplejack Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 31 July 2018 release fairly represents data and geological modelling reviewed by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and grade estimation and Mineral Resource estimates reviewed by Mr. Ian Glacken who is a Fellow of the Australian Institute of Geoscientists. At the time of the 31 July 2018 release Mr. Briggs was a full-time employee of Prodigy Gold NL and Mr. Glacken was a full-time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Glacken had previously provided written consent for the 31 July 2018 release.

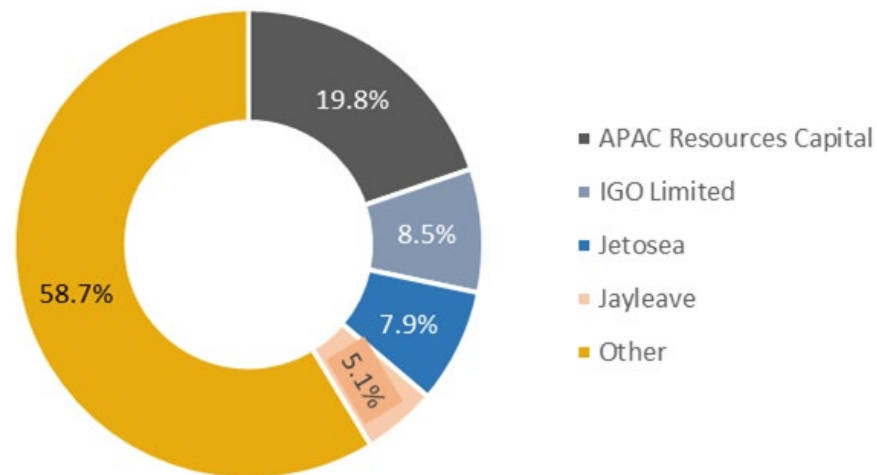
The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 19 August 2016, 1 September 2017 and 31 July 2018, and the assumptions and technical parameters underpinning the estimates in the 19 August 2016, 1 September 2017 and 31 July 2018 releases continue to apply and have not materially changed.

Corporate Snapshot



Capital Structure	ASX:PRX
Shares on Issue	582.6m
Unlisted options	6.725m
Cash ¹	A\$2.4m
Market Cap ²	A\$8.5m

Shareholding Structure³



¹ Available cash as at 30 June 2022. Excludes A\$2.4m cash reserved for required cash backing of environmental bonds and \$2.5M in borrowings

² Based on closing share price of \$0.0145 as at 19 August 2022

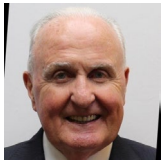
³ Substantial shareholders

Board of Directors	
Gerard McMahon	Chairman
Mark Edwards	Managing Director
Brett Smith	Executive Director
Neale Edwards	Non-Executive Director

Share Price Chart



Prodigy Gold – Board of Directors and Key Management



- Non – Executive Chairman – Mr Gerard McMahon
 - +30 years director experience on listed companies in banking, manufacturing, retailing, IT, medical, telecoms and mining
 - Specialised in Hong Kong company law, securities and banking and takeovers and merger regulations



- Managing Director – Mr Mark Edwards (BSc Hons (Geology), MBA, MAICD, MAIG, FAusIMM)
 - +25 years experience as geologist in mostly gold companies throughout Australia and Botswana
 - Worked in the NT for 15 years in the Tanami and Pine Creek regions with experience in greenfields/brownfields exploration and mining



- Executive Director – Mr Brett Smith (BEng Hons (Chem), MBA, MA)
 - +30 years' international experience in the engineering, project development and organisational change management
 - Experience managing engineering and construction companies in Australia and internationally of a number of mining and mineral processing projects including coal, iron ore, base and precious metals



- Non-Executive Director – Neale Edwards (BSc Hons (Applied Geology), MAusIMM, FAIG)
 - +30 years experience as a geologist in the mineral exploration and mining industry
 - Experience from grassroots to mine development and mining in Australia, northern Africa, Pacific Rim and northern Europe



- Company Secretary – Jutta Zimmermann (Dip AQF, Dip IT, GradDipACG, FGIA, FCIS)
 - +30 years of Australian and International industry experience
 - Experience encompassing accounting, company secretarial, government and community liaison, business development and corporate administration management

Prodigy Gold - Background

Gold Focused Explorer, concentrated around the World Class Tanami Region of the NT



Greenfields and brownfields portfolio in highly prospective Tanami region

- Significant strategic land holding in proven Tanami gold province
- Region is home to one of Australia's most successful gold mines – Newmont's Callie operation – our tenements are located around the mining area which has produced over 10Moz of gold since 1986
- Region where Australian Majors are exploring - Newmont, Northern Star, IGO



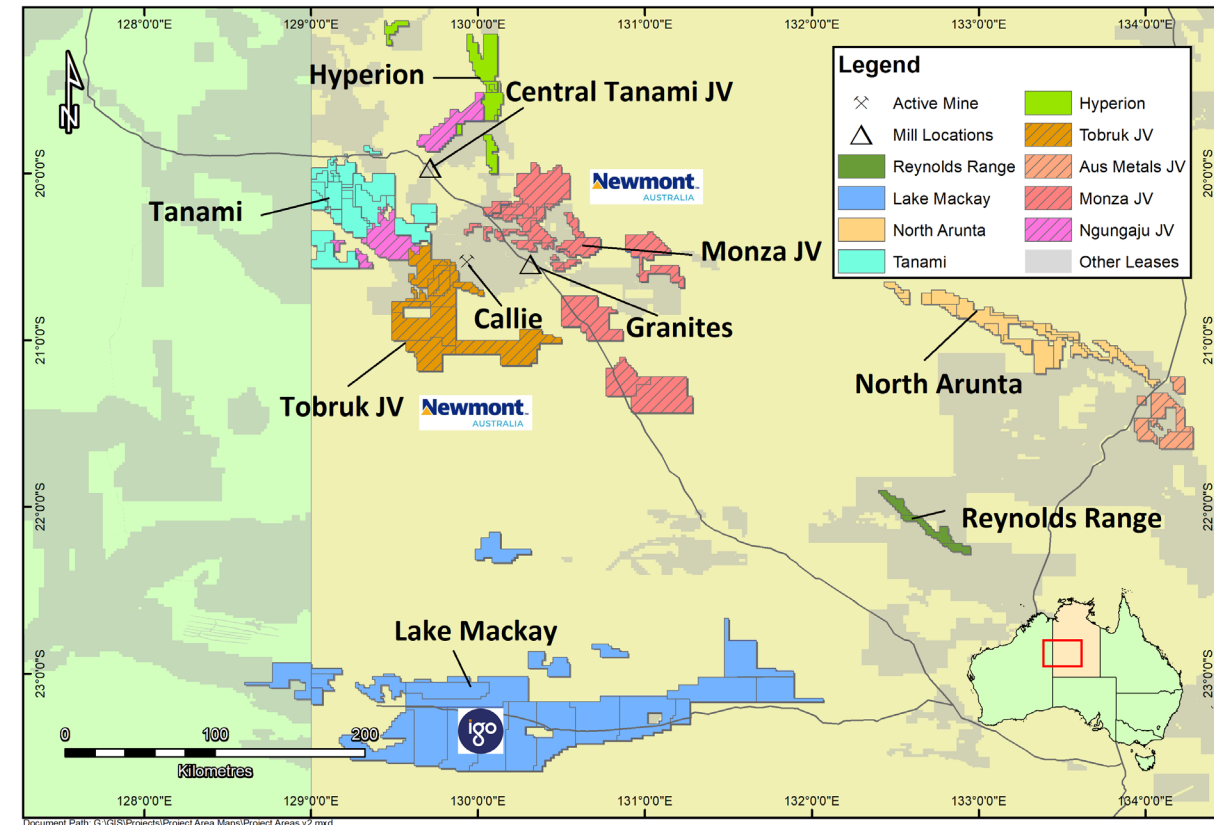
Advancing 100% owned priority projects

- Extensive resource definition programs planned to advance current resources
- 15.7Mt @ 2.0g/t for 1.0Moz¹ gold total Inferred and Indicated resources
 - Includes Old Pirate Resource which is part of a sales agreement with Stockton Mining pending completion of conditions precedent
 - Excludes historical mineral resource estimate at Tregony, which is currently under review – located north of Hyperion resource



Accelerating gold and base metal projects with Australian Majors

- 3 x IGO JVs over Lake Mackay region
- 2 x Newmont JVs over titles surrounding the Granites and Callie operations as part of their Tanami Operations
- Working closely with neighbouring projects in Tanami such as Central Tanami JV (Tanami Gold:Northern Star) and Coyote (Black Cat)



¹ See ASX: 24 August 2022



Prodigy Gold JV Overview



Working with some of Australia's Majors in one of the countries most under-explored regions.

Project	JV Partner	JV Terms	Current Status
Lake Mackay (Cu-Au, Ni-Co and Orogenic Au potential)	IGO (IGO: ASX)	Base Metal JV IGO 70% / PRX 30%	Agreement amended, excising Gold Tenements from the existing JV. Diamond drilling (1 successful hole) completed by Prodigy Gold at the Phreaker Prospect. Prodigy Gold currently sole funding exploration to \$850,000.
		Gold JV PRX 70% / IGO 30%	Gold Tenements excised from the original JV agreement with IGO with an obligation for Prodigy Gold to sole fund \$500,000. Prodigy Gold completed a 25 hole RC program and reached its sole funding commitment for these tenements.
	IGO (IGO: ASX) Castile Resources (CST: ASX)	Gold JV PRX 60% / IGO 26% / Castile 14%	Gold tenement EL31794 excised from original agreement with IGO and Castile. No work was completed on this tenement in FY22.
Monza Gold Project	Newmont Exploration Pty Ltd, a wholly owned subsidiary of Newmont Corporation (NEM: NYSE)	NEM to spend \$6M to earn up to 51% / additional 29% on a decision to mine	Agreement signed in November 2021. No on-ground exploration during the financial year.
Tobruk Gold Project		\$12M in-ground earn-in to 70% / \$2.5M cash + financing option	Collection of deep sensing geochemistry survey points along with a passive seismic survey as well as a 8-hole RC drilling program were completed.
Barrow Creek Project	Australasian Metals Limited (ASX: A8G)	Cash consideration of \$150,000 for 90%. PRX free carried until completion of a PFS	A8G undertaking early stage exploration including soil and rock chip sampling on the Barrow Creek Lithium Project.
Old Pirate Gold Project and surrounding exploration ground	Stockton Mining Pty Ltd (Private)	Various staged payments & + 2.5% NSR	Agreement signed with Stockton Mining Pty Ltd in April 2022. Various conditions precedent are pending completion.

Prodigy Gold – use of funds

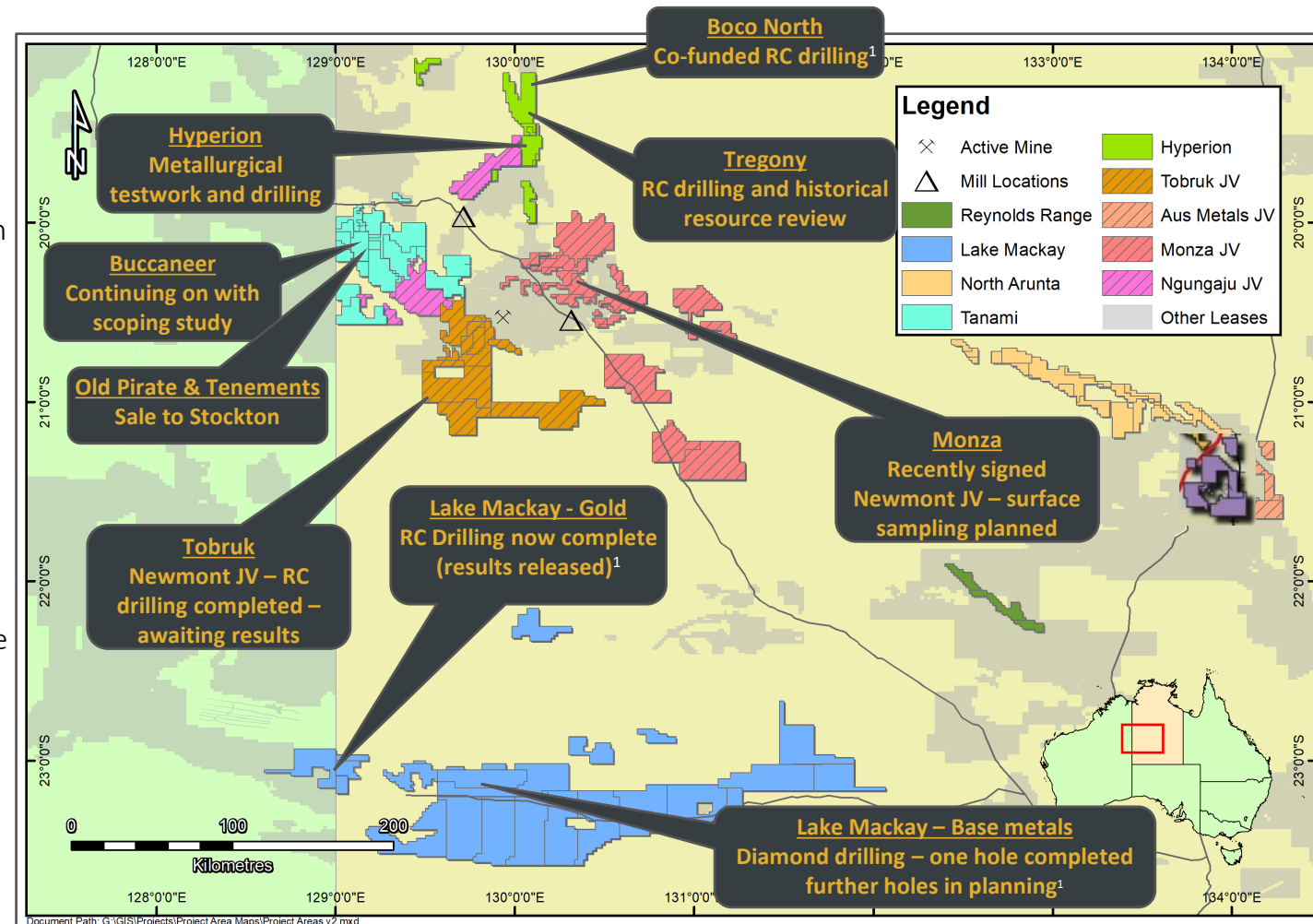
Prodigy Gold intends to use the funds raised for these purposes

- Exploration work on the companies' projects, including:
 - Exploration in the Hyperion area which includes projects at Tregony and Hyperion, including detailed reviews of current and historic Mineral Resources in this project area
 - Exploration at Lake Mackay, fulfilling the sole funding commitment for the excision of the gold tenements, as well as follow up work from recently completed drilling as warranted, from the Lake Mackay Agreement (refer ASX announcement 18 May 2022);
- Resource development and scoping study work at the Buccaneer Deposit
- Repayment of the short-term debt facility of \$2.5million and costs of that facility
- Project development, project divestment, field capital equipment and project acquisition costs tenement maintenance costs
- General working capital requirements.

Exploration Plans for 2022 & 2023

Focused on Gold Exploration in Northern Territory.

- Advance Greenfield targets in NT
 - RC drilling at Lake Mackay Gold project
 - RC drilling at Boco North – Co-funded by NT Government
- Resource development drilling
 - Review historic Tregony mineral resource and advance project with further drilling
 - Metallurgical drilling at Hyperion deposit to test suitability for processing in traditional plant
 - Review results of Buccaneer scoping study to identify need for resource drilling to convert inferred mineral resources to indicated category
- Project Development
 - Finalise diamond drilling at Phreaker prospect to complete the sole funding arrangement at Lake Mackay
 - Continue to work with Stockton Mining to complete the Old Pirate sales agreement
 - Support Newmont in both JVs around their NT Operations
 - Continue to review the other NT Projects with a view to divesting those projects deemed non-core



¹ ASX 8 August 2022

Investment proposition



Unique Greenfields and Brownfields Portfolio



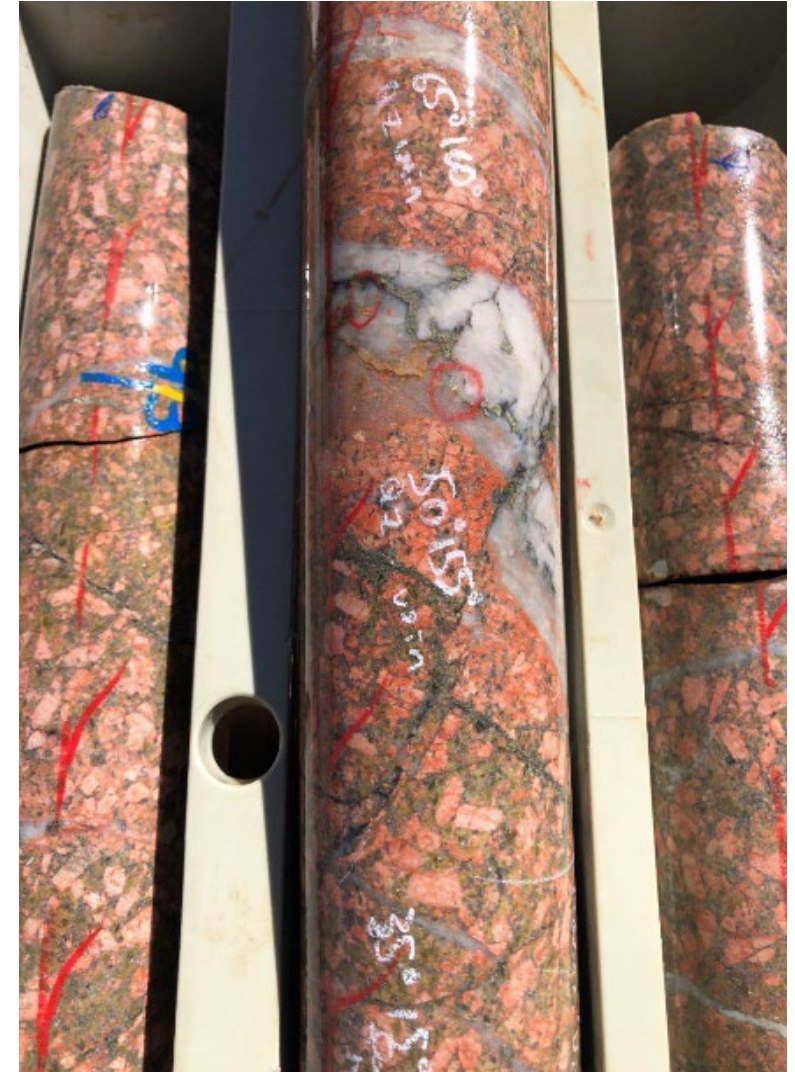
Exploration program planned to expand resource base



Supportive, high quality shareholders



Exposure to high calibre committed JV partners



Buccaneer Diamond Core - 2021

Prodigy Gold Resource Summary

			Indicated			Inferred			Total			Resource Author
Project	Date	Cut-Off Grade (g/t)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	
Hyperion	July-18	0.8	0.92	2.35	69	4.02	1.86	240	4.93	1.95	310	1
Buccaneer	Sept-17	1.0	1.19	1.67	65	8.77	1.84	520	10.0	1.82	585	2
Old Pirate	Aug-16	1.0	0.04	4.58	7	0.72	4.71	109	0.76	4.71	115	3
Total			2.15	2.02	141	13.5	2.00	869	15.7	2.00	1,010	

Total Resource inventory: 15.7Mt at 2.0g/t for 1.01 Moz of gold

Note: Totals may vary due to rounding. Tonnages reported as dry metric tonnes.

- 1 Optiro Pty Ltd
- 2 Optiro Pty Ltd
- 3 CSA Global



Contact us for further information

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