

**Rafaella Resources
Limited**

ABN: 49 623 130 987

ASX: RFR

Projects

SPAIN

- **Santa Comba**
W-Sn development
- **San Finx**
W-Sn development

CANADA

- **Belleterre-Angliers**
Ni-Cu-PGM exploration

ASX ANNOUNCEMENT

12 September 2022

Postponement of General Meeting

Rafaella Resources Limited (ASX:RFR) ('Rafaella' or the 'Company') hereby gives notice that it is postponing the General Meeting of shareholders which was to be held on Thursday 22 September 2022 at 3:00pm AWST at Level 8, London House, 216 St Georges Terrace, Perth WA 6000 (GM) by a period of 1 day as a result of the Queen's memorial public holiday recently announced by the Australian Prime Minister.

The GM will now be held on Friday 23 September 2022 at 3:00pm AWST at Level 8, London House, 216 St Georges Terrace, Perth WA 6000.

The Company confirms that (other than the date of the GM) there have been no changes to the Proxy Form previously provided to shareholders. Shareholders are advised that:

- If you have already completed and returned the Proxy Form dispatched in relation to the notice of GM (**Notice of Meeting**) and you do not wish to change your vote, you do not need to take any action as the earlier the submitted Proxy Form will be accepted by the Company unless you submit a new Proxy Form.
- If you have not yet completed and returned a Proxy Form and you wish to vote on the resolutions in the Notice of Meeting, please complete and return the Proxy Form annexed to the Notice of Meeting no later than 48 hours before commencement of the postponed General Meeting (ie: by 3:00pm AWST on 21 September 2022).
- If you have already completed and returned the Proxy Form which was annexed to the Notice of Meeting and you wish to change your vote, you must complete and return the Proxy Form annexed to the Notice of Meeting again with your revised voting no later than 48 hours before commencement of the postponed General Meeting (ie: by 3:00pm AWST on 21 September 2022).

To vote in person, please attend the GM at the time, date and place set out above.

By this announcement, the Notice of Meeting is amended and supplemented by the information set out above.

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

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About Rafaella Resources

Rafaella Resources Limited (ASX:RFR) is an explorer and developer of critical mineral deposits. Rafaella holds a battery metals exploration portfolio in Canada located within the prolific Belleterre-Angliers Greenstone Belt, comprising the Midrim, Laforce, Alotta and Lorraine high-grade nickel-copper-PGM sulphide projects in Quebec. The Belleterre-Angliers Project area hosts historic Ni-Cu mining operations and recent drilling has revealed additional exciting high-grade intersections offering significant exploration upside for battery metals in a supportive mining jurisdiction.

Rafaella continues to progress the Santa Comba and San Finx tungsten and tin development projects in Spain. The recently acquired San Finx project lies 50km south from the Company's Santa Comba tungsten and tin mine in Galicia, NW Spain, all within the same geological belt, strengthening the Company's strategic position in the Iberian Peninsula and its long-term goal of being a significant supplier of the critically listed metals of tungsten and tin.

To learn more please visit: www.rafaellaresources.com.au