

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

| | | | | | |
|---|--|------------------------------------|---|---|--|
| To Company Name/Scheme | Consolidated Zinc Limited | | | | |
| ACN/ARSN | 118 554 359 | | | | |
| 1. Details of substantial holder (1) | | | | | |
| Name | Copulos Group | | | | |
| ACN/ARSN (if applicable) | | | | | |
| There was a change in the interests of the substantial holder on | 01/08/2022 | | | | |
| The previous notice was given to the company on | 09/06/2022 | | | | |
| The previous notice was dated | 03/06/2022 | | | | |
| 2. Previous and present voting power | | | | | |
| The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows: | | | | | |
| Class of securities (4) | Previous notice | | Present notice | | |
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) | |
| Ordinary shares | 112,016,347 | 30.83% based on 363,357,813 shares | 112,016,347 | 28.92% based on 387,357,813 shares | |
| 3. Changes in relevant interests | | | | | |
| Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows: - | | | | | |
| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | |
| 01/08/2022 | ALL | Issue of 24,000,000 Company Shares | | | |

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|

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|---------------|---|--------------------------------------|----------|--------------------|------------|
| | | | | | |
| Copulos Group | Spacetime Pty Ltd <ATF Copulos Executive Super Fund No 1> | Spacetime Pty Ltd | Indirect | Ordinary shares | 14,612,846 |
| Copulos Group | Copulos Superannuation Pty Ltd< Copulos Provident Fund A/C> | Copulos Superannuation Pty Ltd | Indirect | Ordinary shares | 23,346,973 |
| Copulos Group | Eyeon Investments Pty Ltd <ATF Eyeon Investments Family Trust> | Eyeon Investments Pty Ltd | Indirect | Ordinary shares | 40,104,356 |
| Copulos Group | Eyeon No 2 Pty Ltd | Eyeon No 2 Pty Ltd | Indirect | Ordinary shares | 16,468,315 |
| Copulos Group | Citywest Corp Pty Ltd <Copulos Sunshine Unit A>/C | Citywest Corp Pty Ltd | Indirect | Ordinary shares | 8,619,386 |
| Copulos Group | HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd | Citywest Corp Pty Ltd | Indirect | Ordinary shares | 1,031,138 |
| Copulos Group | Citywest Corp Pty Ltd <Copulos Sunshine Unit A/C> | Supermax Pty Ltd | Indirect | Ordinary Shares | 7,833,333 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

6. Addresses

The addresses of persons named in this form are:

| Name | Address | |
|--------------------------------|---|--|
| Eyeon Investments Pty Ltd | PO Box 1456, Shepparton, Victoria, 3632 | |
| Eyeon No 2 Pty Ltd | PO Box 1456, Shepparton, Victoria, 3632 | |
| Spacetime Pty Ltd | PO Box 1456, Shepparton, Victoria, 3632 | |
| Copulos Superannuation Pty Ltd | PO Box 1456, Shepparton, Victoria, 3632 | |
| Citywest Corp Pty Ltd | PO Box 1456, Shepparton, Victoria, 3632 | |
| Supermax Pty Ltd | PO Box 1456, Shepparton, Victoria, 3632 | |
| | | |
| | | |
| Signature print name | Stephen Copulos capacity Director | |

sign here

A handwritten signature in black ink, consisting of a stylized 'C' with a diagonal stroke through it.

Date **13/09//2022**