



ASX ANNOUNCEMENT

18 August 2022

Placement Cleansing Notice Under Section 708A(5)(e) Of the Corporations Act

Austral Resources Australia Ltd (ASX:ARI) (Austral or the Company) has issued 43,243,244 fully paid ordinary shares under a share placement (**Issue**).

Details of the Issue:

Class of securities:	Ordinary shares
ASX code of securities:	ARI
Date of the issue:	18 August 2022
Total number of shares issued:	43,243,244

The Company advises that:

1. The shares offered under the Issue were issued without disclosure to investors under Part 6D.2 Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M Corporations Act as they apply to Austral and has complied with section 674 Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

This announcement is authorised for market release by the board of the Company.

FOR FURTHER INFORMATION PLEASE CONTACT:

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