



Announcement Summary

Entity name

GOLDEN STATE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 18, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GSM	ORDINARY FULLY PAID	592,885	18/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN STATE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52621105995

1.3 ASX issuer code

GSM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Aug-2022 08:41

Announcement Title

New - Proposed issue of securities - GSM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

GSM : ORDINARY FULLY PAID

18/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

592,885

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

In consideration for restructuring the Cue royalty

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050600

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GSM : ORDINARY FULLY PAID	117,014,204

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GSMAG : OPTION EXPIRING 26-JUN-2023 EX 16.25C	3,000,000
GSMAJ : OPTION EXPIRING 30-SEP-2024 EX \$0.40	3,200,000
GSMAG : OPTION EXPIRING 30-SEP-2024 EX \$0.60	2,950,000
GSMAF : OPTION EXPIRING 26-OCT-2022 EX \$0.25	1,922,560
GSMAL : OPTION EXPIRING 15-DEC-2024 EX \$0.25	5,900,000