



## Announcement Summary

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**Entity name**

AUSTRAL RESOURCES AUSTRALIA LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 17, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AR1	ORDINARY FULLY PAID	43,243,244	18/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSTRAL RESOURCES AUSTRALIA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

50142485470

### 1.3 ASX issuer code

AR1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/8/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
11-Aug-2022 14:23	New - Proposed issue of securities - AR1	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

AR1 : ORDINARY FULLY PAID

**Issue date**

18/8/2022

Issue details

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**Number of +securities to be quoted**

43,243,244

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.37000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AR1 : ORDINARY FULLY PAID	295,956,834

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AR1AB : ORDINARY FULLY PAID RESTRICTED	203,105,452
AR1AC : OPTION EXPIRING 03-NOV-2024 RESTRICTED	10,000,000
AR1AD : PERFORMANCE RIGHTS RESTRICTED	19,507,426
AR1AE : PERFORMANCE RIGHTS	16,189,382