



## Announcement Summary

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**Entity name**

DXN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 11, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DXN	ORDINARY FULLY PAID	250,000,000	11/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DXN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

46620888548

### 1.3 ASX issuer code

DXN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/8/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

05-Aug-2022 09:40

**Announcement Title**

New - Proposed issue of securities - DXN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## DXN : ORDINARY FULLY PAID

## 11/8/2022

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

250,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00850000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
DXN : ORDINARY FULLY PAID	1,721,314,836
DXNOD : OPTION EXPIRING 18-MAY-2023	641,936,886

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
DXNAM : OPTION EXPIRING 30-APR-2023 EX \$0.03	22,000,000
DXNAE : PERFORMANCE RIGHTS	8,300,000
DXNAL : OPTION EXPIRING 31-DEC-2022 EX 10C	7,500,000
DXNAO : WARRANTS	200,000,000
DXNAN : OPTION EXPIRING 22-OCT-2024 EX \$0.014	10,888,857