

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

12 August 2022



Arafura Resources Limited (ASX:ARU) ("**Arafura**" or the "**Company**") advises that further to the Company's announcement on 5 August 2022, the Company has today issued 156,779,233 new fully paid ordinary shares under a private placement to sophisticated, institutional and professional investors ("**Placement Shares**") and accordingly, provides the following notice.

In accordance with section 708A(6) of the Corporations Act 2001 (Cth) ("**Act**") the Company confirms that:

1. This notice is given under section 708A(5)(e) of the Act.
2. The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act.
3. As at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. the Company has complied with section 674 of the Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

-ENDS-

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Authorised by:

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"Our goal is to be a trusted global leader and supplier of choice for sustainably mined and processed rare earth products, helping our customers deliver clean and efficient technologies. We are committed to delivering positive intergenerational economic, environmental and social benefits to our stakeholders."