

## DIRECTOR PROVIDES UNSECURED LOAN FACILITY

Ora Gold Limited (ASX: OAU) (**Company**) wishes to advise that it has agreed terms of an unsecured Loan Facility from Ioma Pty Ltd (**Ioma**), an entity associated with a director of the Company, Mr Philip Crabb, to assist the Company with its general working capital requirements.

Pursuant to the unsecured Loan Facility, Ioma will provide the Company with funding of up to \$500,000. The loan is repayable on 30 September 2023 and the amount drawn shall accrue interest at 7% per annum.

The Company refers to its announcements dated 17 May 2019, 6 September 2019 and 29 January 2020 in relation to the Secured Loan Facility Agreement. The Company wishes to advise that the parties have agreed to further vary the terms of the Secured Loan Facility from Ioma to extend the Maturity Date from 17 May 2023 to 17 May 2024.

The new unsecured Loan Facility will provide the Company with general working capital and extension to the Maturity Date for the Secured Loan Facility will enable the Company to continue discussions with interested parties in relation to the proposed development of Crown Prince gold project or other strategic arrangements focussing on the Company's extensive holding of gold projects in the Abbots Greenstone Belt.

The release of this ASX announcement was approved and authorised by the board of directors.

For further information contact:  
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ORA GOLD LIMITED	ASX Code
Quoted Shares: 984.2M	OAU
Unquoted Options: 62.6M	

**ABOUT ORA GOLD LIMITED**

Ora Gold Limited's wholly-owned tenements cover the prospective area of the Abbotts Greenstone Belt and comprise 4 granted Mining Leases, 1 granted Prospecting Licence and 8 granted Exploration Licences covering about 288 square kilometres.

The strategy for the advanced gold projects – Abbotts, Crown Prince and Lydia and base metal prospects at Government Well, is to pursue early gold production while increasing resources and exploring for large gold and base metal deposits.